

**DRAFT FOREST MANAGEMENT GUIDE FOR
BOREAL LANDSCAPES
(VERSION 2)**

November 2025

Ministry of Natural Resources

How to cite this document:

MNR. November 2025. Draft Forest Management Guide for Boreal Landscapes, Toronto. King's Printer for Ontario. 54 pp.

Table of Contents

Table of Contents	iii
List of Figures	iv
List of Tables	v
List of Standards and Guidelines	vi
Acknowledgements	x
Summary	xi
Résumé	xii
1 Introduction	1
1.1 Purpose of the Landscape Guide	2
1.2 Content and organization	2
1.2.1 Landscape Guide Regions	2
1.2.2 Direction characterization	3
1.3 Policy background	3
1.3.1 Strategic direction	3
1.3.2 Legislative context	4
1.4 Revised Landscape Guide	5
1.4.1 Summary of revisions to the Landscape Guide	5
1.4.2 Phase-in provisions for implementation	5
2 Development of the Landscape Guide	5
2.1 People involved	6
2.1.1 Development and science teams	6
2.1.2 Provincial Forest Technical Committee	7
2.1.3 Engagement	7
2.2 Key concepts	8
2.2.1 Effective and efficient	8
2.2.2 Coarse and fine filter management approach	9
2.3 Comparison to past management approaches	10
2.4 Understanding ranges of natural variation	11
2.4.1 Climate change and the Landscape Guide	15
3 Applying the Landscape Guide in a forest management plan	16
3.1 Measure the current forest condition using Landscape Guide indicators	16
3.1.1 Structure and composition	20
3.1.2 Pattern	25
3.1.3 Caribou (boreal population)	28
3.2 Set desirable levels for Landscape Guide indicators	32
3.3 Develop targets for Landscape Guide indicators	32
3.4 Identify large landscape patches to meet targets	33
3.4.1 Using large landscape patches for applying fine filter direction for moose or deer habitat	35
3.4.2 Using large landscape patches to apply fine filter direction for caribou habitat	35
4 Monitoring and evaluating the Landscape Guide	38
4.1 Evaluating effectiveness	38
4.2 Identifying effects on other values	40
4.3 Efficiency of Landscape Guide direction	41
5 Literature cited	42
6 Glossary	48
Appendix A: List of forest management units within the Boreal Landscape Guide Regions, as of April 1, 2025.	50
Appendix B: Milestone table templates	51

List of Figures

Figure 1. Landscape Guide Regions of Ontario. Landscape Guide Regions shaded in green will use the Forest Management Guide for Boreal Landscapes, whereas the other Landscape Guide regions will use the Forest Management Guide for Great Lakes-St. Lawrence Landscapes. See Appendix A for a list of forest management units within the Boreal Landscape Guide Regions.....	2
Figure 2. The adaptive management cycle used in the development, implementation, monitoring and evaluation of the Landscape Guide.....	6
Figure 3. A conceptual model showing the relationship between coarse and fine filters in habitat management. A coarse filter operates at a variety of spatial scales to: provide habitat for a very broad range of wildlife, to support interactions among wildlife species, and to facilitate ecosystem processes. A fine filter may be required for wildlife species whose needs are not captured by the coarse filter or to mitigate adverse effects. Biodiversity is most likely to be conserved by hierarchical application of both filters on the landscape (figure by Jodi Hall).....	10
Figure 4. A schematic illustration of an adaptive cycle in a forest landscape (adapted from Bunnell 2003). It shows that forest ecosystems are dynamic and can be thought of as following an adaptive cycle that has four phases: growth (r), maturity (K), collapse (Ω) and reorganization (α). Different parts of forest landscapes may undergo each phase at different spatial and temporal scales.	12
Figure 5. A decision tree showing model iterations involving modifications to model inputs based on feedback during SRNV development. These inputs included landscape dynamics, (e.g., forest succession rules), landscape condition (e.g., forest cover and age) and model mechanics (e.g., fire spread). Iterations continued until the PIC was simulated by the model.	13
Figure 6. Example of how model results are summarized. The SRNV was calculated by taking measurements of landscape indicator values at 50-year intervals (i.e., years 100, 150 and 200). The resulting SRNVs are expressed as box and whisker plots for non-spatial (i.e., amount) indicators or as a histogram for spatial/pattern indicators.	14
Figure 7. An example summary of non-spatial Landscape Guide indicators, where the box and whiskers represent the interquartile range (IQR) and Simulated Range of Natural Variation (SRNV), respectively.....	21
Figure 8. An example information sheet from the science and information packages (Elkie et al. 2019) showing the proportion of forest in red and white pine communities. A red and/or white pine community is defined as a stand that contains at least 40% of red and/or white pine combined as a proportion of the overall composition of the stand.	24
Figure 9. Texture of the mature and old forest indicator. Concentrations of mature and old forest are mapped on the left hand side of the figure and quantified in a histogram on the right. 5,000 ha hexagons are used in this example with dark green hexagons having high (> 0.80 class) concentrations of mature and old forest and brown hexagons having a low (< 0.20 class) amount.....	27
Figure 10. Young forest patch size indicator report from Ontario's Landscape Tool (OLT). The histogram describes the relative proportion of young forest patches across the landscape (Y axis) by different patch size classes (X axis).	28
Figure 11. Predicted relationships between pattern, composition, and structure and forest management disturbances versus natural disturbances. The boxes represent characteristics of disturbances (frequency, intensity and extent) or landscapes (structure, composition and pattern). Under the hypothesis that forest management (lower left box) emulates key characteristics of natural disturbances (upper left box) the use of the Landscape Guide is predicted to result in similarities between unmanaged landscape structure composition and pattern (upper right box) and the managed areas (lower right box). Examples of applying this concept are illustrated in Figure 1 of Rempel et al. (2011) and Figure 1 of Rempel et al (2016).....	40

List of Tables

Table 1. Comparison of past landscape level direction for wildlife species in forest management guides to coarse filter direction in the Landscape Guide. Stand and site level direction can be found in the Stand and Site Guide.	11
Table 2. Landscape Guide Indicators for Landscape Guide Regions 3S4S, 4W and 3W, arranged by objective category, indicator group, indicator name, recommended order of application and units of measurement. Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution. Refer to sections 3.1.1-3.1.3 for details about the Landscape Guide indicators.	18
Table 3. Landscape Guide Indicators for Landscape Guide Region 3E arranged by objective category, indicator group, indicator name, recommended order of application and units of measurement. Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution. Refer to sections 3.1.1-3.1.3 for details about the Landscape Guide indicators.	19
Table 4. Forest units, development stages and landscape classes used in the Boreal West Forest Region. Each Landscape guide forest unit has a name, description, ages of onset for development stages with a colour coding indicating the corresponding landscape class for the forest unit development stage. Landscape classes include pre-sapling/sapling (PS), immature conifer (ICON), immature hardwood (IHWD), mature and late balsam fir (MLBF), mature and late lowland conifer (MLLC), mature and late hardwood and hardwood mixedwood (MLHWD), and mature and late upland conifer and conifer mixedwood (MLUC).	21
Table 5. Forest units, development stages and landscape classes used in the Boreal East Forest Region. Each forest unit has a name, description, ages of onset of development stages with a colour coding indicating the corresponding landscape class for the forest unit development stage. Landscape classes include pre-sapling (P), sapling (S), immature conifer (IC), immature and older pine (IOP), mature and older conifer (MOC), immature and older hardwood and immature mixedwood (IOHIM), mature and older mixedwood (MOM) and mature and older lowland conifer (MOLC).	22
Table 6. Conventional boreal caribou habitat classification as defined in the science and information packages (Elkie et al. 2019) using Northwest and Northeast Region forest units. A forest stand becomes “on-line” as habitat when it reaches the onset age.	30
Table 7. Claybelt boreal caribou habitat classification as defined in the science and information packages using Northeast Region forest units. A forest stand becomes “on-line” as habitat when it reaches the onset age.	31

List of Standards and Guidelines

The following summary is provided for convenience only. Please refer to the main text of this document for details and explanation of the standards and guidelines.

- (1) This version of the Landscape Guide will be used in its entirety in the preparation of forest management plans (FMPs) for management units in the Boreal Landscape Guide Regions (Figure 1) scheduled for implementation on or after April 1, 2029. (standard)
- (2) Forest management plans for management units in the Boreal Landscape Guide Regions (Figure 1) that are being prepared for implementation before April 1, 2029, are required to use either the 2014 version or this version of the Landscape Guide and are encouraged to use this version. (guideline)
- (3) Forest management plans will use Landscape Guide indicators as the biodiversity indicators of objective achievement. The indicators required in FMPs can vary by Landscape Guide Region as listed in Table 2 and Table 3 (e.g., the landscape classes), and will be described in the FMP as required by the Forest Management Planning Manual. (standard)
- (4) Forest management plans will include all Crown land within the management unit when measuring landscape structure and composition indicators. (standard)
- (5) Forest management plans will use Landscape Guide forest units to ensure that there is compatibility with all Landscape Guide indicators (i.e., Table 2 and Table 3) and associated desirable levels. (guideline)
- (6) Forest management plans will represent landscape classes in forest estate models used to develop the management direction. (standard)
- (7) Forest management plans will use old growth forest indicators consistent with the Old Growth Forest Definitions for Ontario (OMNR 2003) and late development stage of Landscape Guide forest units. Old growth forest by individual Landscape Guide forest units, or appropriate groupings of Landscape Guide forest units, as determined by the forest management planning team, will be represented in forest estate models used to develop the management direction. (guideline)
- (8) Forest management plans will represent the total area of red and white pine forest units (i.e., all ages combined) in forest estate models used to develop the management direction. (guideline)
- (9) Forest management plans will reference the 1995 amount of red and white pine forest when assessing the achievement of the red and white pine indicator. (guideline)
- (10) Forest management plans will represent conifer indicators in forest estate models as the total amount of area (i.e., all ages combined) in the following forest unit groupings (guideline):
 - a) For landscape guide regions 3S/4S, 3W and 4W:
 - i. Upland conifer (PjDom, PjMx1, SbDom, and SbMx1).
 - b) For landscape guide region 3E, three groupings:
 - i. Pine conifer (PJ1 and PJ2),
 - ii. Upland conifer (SF1 and SP1), and
 - iii. Lowland conifer (SB1 and LC1).
- (11) Young forest is defined as all forest, regardless of origin, less than 36 years of age. (standard)
- (12) Forest management plans will represent the total amount of young forest in hectares in forest estate models used to develop the management direction. (guideline)
- (13) Forest management plans will represent each individual Landscape Guide forest unit in forest estate models used to develop the management direction. (guideline)

- (14) Forest management plans will use Ontario's Landscape Tool (OLT) to measure the pattern indicators (i.e., texture of the mature and old forest indicator, young forest patch size indicator) or an equivalent tool that has received approval from the Ministry. (standard)
- (15) Forest management planning teams may identify and delineate areas with a high degree of private land ownership fragmenting the forest in the management unit and exempt these areas from application of landscape pattern indicators. The Crown land portion of these exempt areas will be included in the calculation for landscape structure and composition indicators. (guideline)
- (16) Texture of mature and old forest will be measured at the 500 hectare and 5000 hectare scales at plan start (i.e., year 0), plan end (i.e., year 10), and years 20, 30, and 40 of the management direction of the forest management plan. (standard)
- (17) Young forest patch size will be measured at plan start (i.e., year 0), plan end (i.e., year 10), and years 20, 30, and 40 of the management direction of the forest management plan. (standard)
- (18) The Ministry will provide caribou habitat tract maps at the local population range level to the forest management planning team. (standard)
- (19) Forest management plans will represent caribou habitat in forest estate models using region-specific habitat classifications. (standard)
- (20) Forest management plans will use OLT to measure the texture of caribou habitat or an equivalent tool that has received approval from the Ministry. (standard)
- (21) The texture of caribou habitat will be measured at the 6,000 hectare and 30,000 hectare scales at plan start (i.e., year 0), plan end (i.e., year 10), and years 20, 30, and 40 of the management direction of the forest management plan. (guideline)
- (22) The desirable levels for Landscape Guide indicators will be set as, or within, the inter-quartile range (IQR) of the SRNV for non-spatial indicators and mean of the SRNV for pattern indicators. (guideline)
- (23) Forest management plans will include targets for the Landscape Guide indicators that are consistent with milestones in the Validating and Revising Milestone Technical Note And Milestone Repository¹. Targets will be consistent with milestones over the short (i.e., 10 years), medium (i.e., 20 years) and long terms (i.e., 100 years). In FMPs within or intersecting continuous caribou distribution, this includes caribou habitat indicators. (guideline)
- (24) Forest management plans will document and discuss an estimate of when the desirable level will be reached for Landscape Guide indicators that have long-term targets established, including associated management challenges. (guideline)
- (25) In cases where the achievement of meeting a Landscape Guide milestone conflicts with another management objective and the forest management planning team decides to favour the non-Landscape Guide objective, provide rationale in the forest management plan that describes in detail (guideline):
- i. the decision and how it was determined, and
 - ii. the expected time to achieve all affected milestones.
- (26) In management units that are within or intersect the continuous caribou distribution, planning teams will describe how the direction provided by Ontario's Woodland Caribou Conservation Plan (CCP) and principles from the Range Management Policy (RMP) in Support of Woodland Caribou

¹ MNR. 2025. Forest Management Guide for Boreal Landscapes and Forest Management Guide for Great Lakes-St. Lawrence Landscapes: Milestones Repository.

Conservation and Recovery were addressed, including the development of a tract-based Dynamic Caribou Habitat Schedule (DCHS), and how it is incorporated into targets for Landscape Guide caribou habitat indicators. (standard)

- (27) Forest management plans will identify large landscape patches (LLPs), using a strategic landscape map, that may be required to meet targets created for Landscape Guide pattern or habitat indicators (e.g., texture of the mature and old forest, young forest patch size, caribou habitat), and allow for the efficient implementation of other guides (e.g., Stand and Site Guide). (guideline)
- (28) The forest management planning team will practice judicious use of LLPs by considering the landscape condition at the start of the planning term, indicator projections, Indigenous knowledge and values, local and landscape context, past management, natural disturbances, and, when available and applicable, the SRNV. (guideline)
- (29) Each LLP (e.g., dynamic caribou habitat schedule block, moose emphasis area, deer emphasis area, LLP to address the texture of mature and old forest), selected by the forest management planning team as part of the management direction requires the following documentation (guideline):
- Where: Identification of the LLP using a numbering system (e.g., Strategic Management Zone (SMZ) identifier in accordance with the Forest Information Manual and applicable technical specifications).
 - What and Why: What targets are met by the LLP (e.g., Landscape Guide indicator(s) or specific fine filter objective(s)).
 - When: When will these areas be managed, using at least 20-year periods. The strategic landscape map should identify prioritized management actions for spatially explicit indicators (e.g., pattern and habitat) over a length of time sufficient to demonstrate movement into and maintenance within desired level.
 - How: Describe what management actions will be taken in the LLP for each period, including a description of anticipated silviculture. In cases where an LLP is managed to create specific fine filter conditions, the management objectives and actions must be consistent. Describe how the LLP was taken into account in the forest estate model used to develop the management direction (e.g., available for harvest, deferred harvest, additional residual, specific silviculture).
 - Roads: Description of the expected length of time that planned or existing roads within the LLP will be required to carry out management actions. This documentation does not replace or direct road access planning; however, it can be used as input to the development of a road use management strategy.
- (30) Where objectives exist for moose or deer, forest management planning teams should evaluate using models, when available, to understand how application of the coarse filter provides habitat for these species. (guideline)
- (31) Within large landscape patches that emphasize moose or deer habitat following direction in the Stand and Site Guide, forest management planning teams will consider how the identification, arrangement and planning of these large landscape patches contributes to broader landscape structure, composition, and pattern objectives. (guideline)
- (32) In accordance with the strategic evaluation of caribou habitat, forest management plans will identify how habitat tract maps are incorporated into the LLPs of a DCHS that will be used to meet forest management objectives (e.g., maintain caribou habitat within the SRNV). (guideline)
- (33) Forest management planning teams will give priority to identifying LLPs with the greatest current value for caribou (e.g., high use areas). (guideline)
- (34) Forest management plans will document a time slice (20-year increments) analysis of how application of the Landscape Guide caribou habitat indicators provides for a sustainable supply of year-round caribou habitat. (guideline)

- (35) For each projected 20-year time period described in the time-slice map, forest management planning teams will ensure that the projected amount and arrangement of caribou habitat, at the landscape level, supports the management direction and milestone achievement in the FMP. (guideline)
- (36) Silvicultural prescriptions will be consistent with caribou habitat management objectives. (standard)
- (37) To maintain or provide a long-term supply of suitable caribou habitat, the following principles will be applied (guideline):
- i. harvest stands in large contiguous tracts;
 - ii. regenerate contiguous harvest tracts to a conifer dominated forest condition, of similar age class distribution (i.e., creating even-aged class structure);
 - iii. minimize the amount of residual forest and prevent conversions to mixedwoods or hardwoods in all harvest blocks (e.g., to the extent possible, residual forest will be associated only with AOC prescriptions or conditions on operations (see Stand and Site Guide);
 - iv. where the objective includes a future forest condition that is pure conifer (jack pine and/or black spruce and/or white spruce only), as measured over the multi-stand harvest area, create silviculture objectives and use silvicultural treatments that prevent increases in balsam fir and hardwood and keep them from exceeding their natural (e.g., pre-harvest) levels; and
 - v. maintain pattern, stand structure and composition objectives consistent with objectives for the LLP.
- (38) Emphasis on the management of caribou winter feeding habitat will occur in areas identified as having been used by caribou as winter feeding habitat, or specific areas with a high potential to develop into winter feeding habitat. In these areas, the following direction will apply (guideline):
- i. on dry upland conifer sites conducive to lichen rich ground cover (e.g., *Cladina* spp.), use silvicultural practices to maintain or enhance jack pine or black spruce stands that favour the lichen rich ground cover condition; and
 - ii. in lowlands (e.g., lowland black spruce; treed bogs) and shoreline forests, where feasible and consistent with site conditions, use silvicultural practices to maintain or enhance black spruce stands that favour the growth of arboreal lichens (e.g., *Bryoria* spp.).
- (39) To manage for calving and nursery habitat, the following direction will apply (guideline):
- i. include these habitats in caribou tracts and schedule them for protection or harvest consistent with habitat tract pattern and composition objectives developed through implementation of the Landscape Guide;
 - ii. proceed with allocation and harvest of a habitat tract with known or potential calving sites and nursery areas provided they are in an unsuitable condition or if there is a sufficient supply of calving and nursery habitat in suitable condition on the management unit; and
 - iii. for known calving sites and nursery areas that are in a suitable condition, establish a 1 km area of concern (AOC) and do not conduct forest operations within the AOC from May 1 to August 15.
- (40) To minimize the potential negative impacts to caribou populations associated with forest roads and road networks, the following direction will apply (guideline):
- i. where it is reasonable to do so, avoid traditional and potential high quality caribou habitat tracts (i.e., tracts which contain calving sites and nursery areas, and/or winter feeding habitats) when planning primary (permanent) road locations; and
 - ii. adopt road use management strategies for primary, branch and operational roads or road networks consistent with caribou management objectives, RMP principles, and approved actions identified in the CCP.

Acknowledgements

The Ministry of Natural Resources acknowledges the long history of the lands referenced by the Landscape Guide. The forests and lands currently managed by the Ministry have been cared for by Indigenous peoples long before the inception of the Ministry, Ontario, or Canada. They continue to be taken care of by Indigenous peoples today. As a Ministry, we have a responsibility for the sustainable management of the forest, and we recognize the need to work closely with First Nation and Métis communities to achieve this goal for generations to come.

The Ministry also acknowledges the many individuals who contributed to the development, review, and revision of the Landscape Guide. This includes the development team, science teams, Provincial Forest Technical Committee, First Nation peoples, Métis peoples, many practitioners, and other interested individuals that participated in the 2024 Landscape Guide review.

The Ministry recognizes that some of the geographic boundaries and areas used in this document may not resonate with all readers. The Ministry understands that the borders of Ontario and its management units may not align with some readers' conceptualizations of the landscape's boundaries. The Ministry uses this system to identify the managed forest and appreciates that it is not the only way the landscape is understood.

Summary

The Forest Management Guide for Boreal Landscapes (the Landscape Guide) is one of a series of forest management guides in Ontario's forest policy framework. These guides provide direction used by forest management planning teams during the development of forest management plans (FMPs). The Landscape Guide and the Forest Management Guide for Conserving Biodiversity at the Stand and Site Scales (the Stand and Site Guide) incorporate a coarse and fine filter concept into the direction for forest management. The coarse filter is based on the principle of emulating natural disturbances and is treated as a hypothesis in the context of adaptive management. The fine filter direction addresses values that are particularly sensitive to disturbances caused by management activities.

The objective of the Landscape Guide is to direct forest management activities to maintain or enhance natural landscape structure, composition and patterns that provide for the long-term health of forest ecosystems in an efficient and effective manner. Section 1 provides an overview of the guide, policy background, revisions made since the 2014 version of the Landscape Guide, and expectations for implementation. Section 2 provides background on the development of the Landscape Guide, including a description of key concepts and comparison to past management approaches. Section 3 provides direction for implementing the Landscape Guide and section 4 provides an overview of the Ministry's approach to monitoring and evaluating Landscape Guide direction in terms of its effectiveness, efficiency, and effects on other values.

The general steps for implementing the Landscape Guide, as described in section 3, are:

1. Measure the current forest condition using Landscape Guide indicators (see section 3.1).
2. Identify desirable levels using the inter quartile range (IQR) of the simulated range of natural variation (SRNV) for area-based indicators and the mean SRNV for pattern indicators (see section 3.2).
3. Develop targets for the Landscape Guide indicators that are consistent with movement within or towards the IQR for area-based indicators and movement toward the mean for pattern indicators (see section 3.3).
4. Identify large landscape patches (LLPs) when required to meet targets for landscape pattern or habitat indicators (see section 3.4).

Direction is provided as standards, guidelines, and best management practices. Standards are mandatory direction that provide precise direction. Guidelines are mandatory direction that may require professional expertise, local knowledge or Indigenous knowledge for it to be applied appropriately at the local level. Best management practices are not mandatory, however, implementation is generally considered to help achieve the overall objectives of the associated standards and guidelines.

Successful implementation of the Landscape Guide is facilitated by the knowledge and experience of forest management planning team members. Landscape Guide direction and associated implementation is supported by a series of science and information packages. This science and information is intended to be used by planning teams together with Indigenous knowledge and local knowledge in the development of sustainable forest management plans.

Résumé

Le guide relatif aux paysages boréaux (le « guide sur les paysages ») [en anglais seulement] fait partie d'une série de guides de gestion forestière du cadre des politiques forestières de l'Ontario. Ces guides fournissent les directives utilisées par les équipes de planification de la gestion forestière lors de l'élaboration des plans de gestion forestière (PGF). Le guide sur les paysages ainsi que le guide de gestion forestière pour la conservation de la biodiversité à l'échelle du peuplement et du site (le « guide du peuplement et du site ») [en anglais seulement] intègrent un concept de filtre récapitulatif et de filtre détaillé dans les directives de gestion forestière. Le filtre récapitulatif est fondé sur le principe de l'émulation des perturbations naturelles et est traité comme une hypothèse dans le contexte de la gestion adaptative. Les directives du filtre détaillé concernent des valeurs particulièrement sensibles aux perturbations causées par les activités de gestion.

L'objectif du guide sur les paysages est d'orienter les activités de gestion forestière de façon à maintenir ou améliorer la structure, la composition et les configurations naturelles du paysage qui assurent la santé à long terme des écosystèmes forestiers de manière efficiente et efficace. La section 1 donne un aperçu du guide, du contexte des politiques, des révisions apportées depuis la version 2014 du guide sur les paysages et des attentes en matière de mise en œuvre. La section 2 présente le contexte de l'élaboration du guide sur les paysages, notamment une description des principaux concepts et une comparaison avec les approches de gestion antérieures. La section 3 fournit une orientation pour la mise en œuvre du guide sur les paysages, et la section 4 donne un aperçu de l'approche du ministère en matière de surveillance et d'évaluation de l'orientation du guide sur les paysages en termes d'efficacité, d'efficience et d'effets sur d'autres valeurs.

Les étapes générales de la mise en œuvre du guide sur les paysages, décrites à la section 3, sont les suivantes :

1. Mesurer l'état actuel des forêts à l'aide des indicateurs du guide sur les paysages (voir section 3.1).
2. Déterminer les niveaux souhaitables en utilisant l'écart interquartile (EI) de la plage simulée de variation naturelle (SRNV) pour les indicateurs par région et la SRNV moyenne pour les indicateurs de configuration (voir section 3.2).
3. Définir des cibles pour les indicateurs du guide sur les paysages qui sont cohérentes avec le mouvement à l'intérieur de la IQR ou vers la SRNV pour les indicateurs par région, ainsi que le mouvement vers la moyenne pour les indicateurs de configuration (voir la section 3.3).
4. Identifier les grandes parcelles de paysage lorsque cela est nécessaire pour atteindre les cibles relatives à la configuration du paysage ou aux indicateurs de l'habitat (voir la section 3.4).

L'orientation est fournie sous forme de normes, de lignes directrices et de pratiques de gestion exemplaires. Les normes sont des directives obligatoires qui fournissent une orientation précise. Les lignes directrices sont des directives obligatoires qui peuvent nécessiter une expertise professionnelle, des connaissances locales ou des connaissances autochtones pour qu'elles soient appliquées de façon appropriée au niveau local. Les pratiques de gestion exemplaires ne sont pas obligatoires, mais nous recommandons généralement de les mettre en œuvre pour aider à atteindre les objectifs généraux des normes et lignes directrices connexes.

La mise en œuvre réussie du guide sur les paysages est facilitée par les connaissances et l'expérience des membres de l'équipe de planification de la gestion forestière. Les directives du guide sur les paysages et leur mise en œuvre sont appuyées par une série de trousseaux scientifiques et d'information. Ces données scientifiques et ces informations sont destinées à être utilisées par les équipes de planification, en complément des connaissances autochtones et locales, dans le but d'élaborer des plans de gestion forestière durable.

1 Introduction

The Forest Management Guide for Boreal Landscapes (hereafter, Landscape Guide) is one of the forest management guides used by forest managers when planning and implementing forest management operations. To protect or enhance environmental, recreational, and cultural heritage values, the Ministry of Natural Resources (hereafter, the Ministry) maintains a series of forest management guides. These guides provide direction to assist forest managers in decision-making. For example, deciding what areas of forest to harvest (and equally important, what areas not to harvest), how large the harvest areas should be, and what harvesting and regeneration practices to use. An overview of the complete set of forest management guides and their role in the sustainable management of Ontario's forests is provided on the Ontario webpage (<https://www.ontario.ca/page/forest-management-guides>).

The *Crown Forest Sustainability Act, 1994* (CFSA) provides for the sustainability (long-term health) of Crown forests that are to be managed to meet social, economic and environmental needs of present and future generations. The Landscape Guide provides direction for forest management planning that is consistent with the two CFSA principles:

- 1) Large, healthy, diverse and productive Crown forests and their associated ecological processes and biological diversity should be conserved.
- 2) The long term health and vigour of Crown forests should be provided for by using forest practices that, within the limits of silvicultural requirements, emulate natural disturbances and landscape patterns while minimizing adverse effects on plant life, animal life, water, soil, air and social and economic values, including recreational values and heritage values.

These principles of the CFSA are foundational to the development of the Landscape Guide (see section 2) and evaluation of its effectiveness (see section 4). The Landscape Guide works together with the Forest Management Guide for Conserving Biodiversity at the Stand and Site Scales (hereafter Stand and Site Guide) to direct planning teams to follow a coarse and fine filter management approach (see section 2.2.2). These guides help planning teams to set the management direction (i.e., strategic, tactical and operational) for a forest management plan (FMP) in the context of surrounding management units.

The most efficient way to use the Landscape Guide in forest management planning is to:

- **Read** the Landscape Guide: The main body of the guide describes how the guide was developed, forest management planning implementation steps and an approach to effectiveness monitoring of the guide direction.
- **Refer** to the [Validating and Revising Milestone Technical Note And Milestone Repository](#) regarding milestones for the applicable Landscape Guide Region. There are 6 Landscape Guide regions across Ontario. Each management unit is located in a single Landscape Guide region.
- **Use** [Ontario's Landscape Tool \(OLT\)](#) to measure and assess the landscape of interest. OLT is a computer-based tool that measures indicators described in the Landscape Guide and Appendices. Refer to the [science and information packages](#), which describe the simulation models, results and supporting science used in the development of the guide.
- **Incorporate** the Landscape Guide direction into forest management planning (see section 3).

Similar to all forest management guides, the mandate of this document is limited to the managed forest within Crown lands in Ontario (specifically those forests within the boreal forest region). The philosophy and direction provided may also be helpful when managing other Crown forests outside of the managed forest and private forest lands.

1.1 Purpose of the Landscape Guide

The purpose of the Landscape Guide is to direct forest management activities to maintain or enhance natural landscape structure, composition and patterns that provide for the long-term health of forest ecosystems in an efficient and effective manner. For purposes of this guide, 'landscape' describes an area covering hundreds of thousands to tens of thousands of square kilometres, roughly equivalent to ecoregions (see section 1.2.1)

1.2 Content and organization

1.2.1 Landscape Guide Regions

The Landscape Guide uses a forest-centric approach to define landscapes based on natural factors that reflect structure, composition and function across space and time (Rowe and Sheard 1981, Franklin 1993). Ecoregions are ecological landscape units (ranging in resolution from hundreds of thousands to tens of thousands of square kilometres) characterized by distinct patterns of responses to climate as expressed by soils, hydrology, vegetation (species ranges and productivity), and fauna (OMNR 2000). Processes that operate at ecoregion scales include natural disturbance regimes, landscape composition and pattern, and population dynamics of some wildlife with large home ranges (e.g. caribou, wolves, moose, goshawk, great grey owl). Ecoregions were used to develop the Landscape Guide regions, which this guide considers as its landscape unit.

Landscape Guide Regions are groupings of Forest Management Units that approximate ecoregion boundaries (Figure 1). These regions have been designed with Forest Management Units nested within Landscape Guide Regions so direction for individual management units may be given efficiently within an ecoregion context (see Appendix A). Landscape Guide direction can vary among Landscape Guide Regions to reflect significant ecological differences in landscape structure, composition and/or pattern (section 3.1). Landscape Guide Regions are also used in the approach to effectiveness monitoring (section 4).

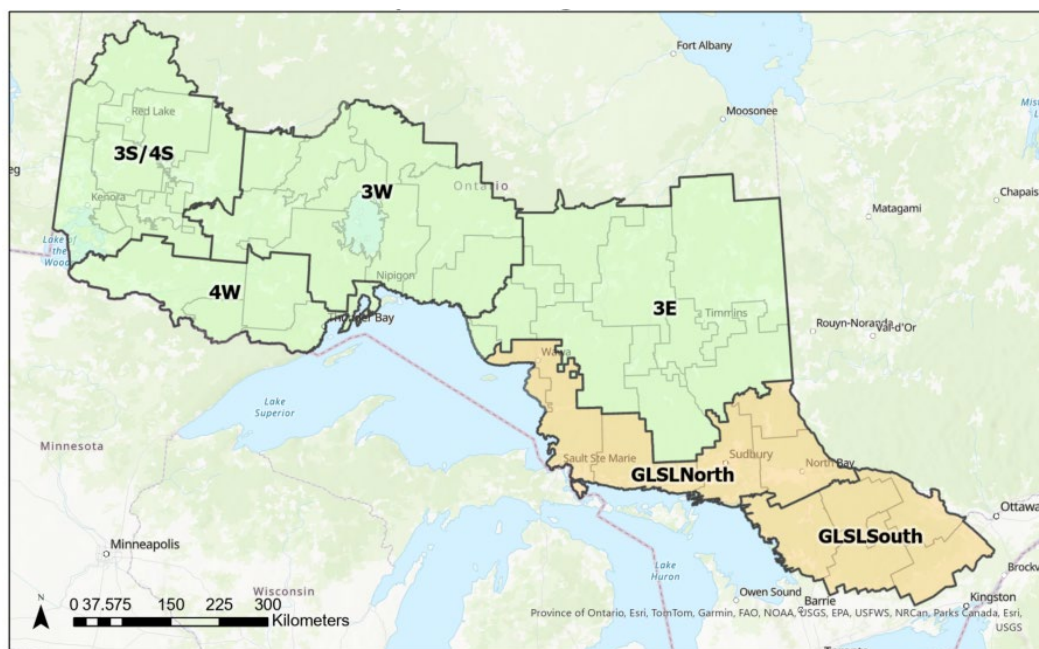


Figure 1. Landscape Guide Regions of Ontario. Landscape Guide Regions shaded in green will use the Forest Management Guide for Boreal Landscapes, whereas the other Landscape Guide regions will use the Forest Management Guide for Great Lakes-St. Lawrence Landscapes. See Appendix A for a list of forest management units within the Boreal Landscape Guide Regions.

1.2.2 Direction characterization

Direction within this document is characterized as standards, guidelines, and best management practices.

A **standard** is a component of a guide that provides mandatory direction. The Landscape Guide uses standards when precise direction is given, and standards must be followed as written.

A **guideline** is a component of a guide that provides mandatory direction that may require professional expertise, local knowledge or Indigenous knowledge for it to be applied appropriately at the local level. The Landscape Guide uses guidelines in order for planning teams to incorporate knowledge and experience of local ecological conditions to improve the application of standards and guidelines.

A best management practice is a component of a guide that suggests a practice or strategy to help implement the overall purpose of the standards and guidelines. The list of best management practices should be considered but is not intended to be exhaustive. Planning teams may think of and implement other ideas or strategies. There is no requirement to use these best management practices, and a specific best management practice may not be applicable to all local circumstances.

Standards and **guidelines** are formatted in **bold italic** in the Landscape Guide and given a number as a unique identifier. Best management practices are indicated as such, but they have normal format. A complete list of the standards and guidelines is provided on page vi.

1.3 Policy background

1.3.1 Strategic direction

The Ministry is the steward of Ontario's forests, fisheries, wildlife, mineral aggregates, and public lands and waters that make up 76 per cent of the province. The Ministry manages these resources through a diverse legislative mandate and an array of programs aimed at meeting the needs of a broad client base.

The Ministry envisions Ontarians benefitting from "the health and wealth of the province's natural resources today and in the future" (MNR 2025). The Ministry's mission is to sustainably manage and promote the responsible use of Ontario's natural resources. The Ministry is committed to the conservation of biodiversity and the use of natural resources in a sustainable manner.

In 2020, the Ministry revised its Statement of Environmental Values (SEV) under the Environmental Bill of Rights (EBR). The SEV is a document that describes how the purposes of the EBR are to be considered whenever decisions that might significantly affect the environment are made in the Ministry. The Ministry has considered its SEV during the development of the Landscape Guide. This document is intended to reflect the direction set out in the SEV and to further the objectives of managing Ontario's natural resources sustainably, including the consideration of the following principles:

- The ministry strives to identify and manage healthy, resilient and diverse ecosystems to provide for sustainable natural resource use.
- The ministry recognizes the finite capacity of ecosystems and takes into account environmental, social and economic values, impacts and risks.
- The ministry relies on the best available knowledge, including science, Traditional Ecological Knowledge, and other information to improve natural resource management and responsible use.
- The ministry exercises caution in the face of uncertainty and seeks to avoid, minimize or mitigate harm to the environment.
- The ministry provides for open and accessible engagement opportunities that promote awareness and understanding of natural resource management and use.
- The ministry seeks to make natural resource management and use decisions through consideration of input from the public, Indigenous peoples, stakeholders, and partners.

Ontario's comprehensive forest policy framework embodies the Ministry's strategic direction. The Policy Framework for Sustainable Forests (1994) provides high level direction for forest policy in Ontario and identifies forest sustainability as the primary objective of forest management. This framework outlines several principles for sustaining forests, using forests, and decision-making that are considered during the development, review, and revision of forest management guides. Direction in the Landscape Guide aligns with these principles and goals from more recent modernization strategies, including the framework for Taking a Broader Landscape Approach (2013) and Sustainable Growth: Ontario's Forest Sector Strategy (2020).

1.3.2 Legislative context

The key piece of legislation that governs forest management on Crown land in Ontario is the *Crown Forest Sustainability Act, 1994* (CFSA).

As noted earlier, Landscape Guide direction to emulate natural disturbances and landscape patterns are based on the principles of the CFSA. The CFSA also requires the development and distribution of four regulated manuals, two of which give legal context to the forest management guides. The Forest Management Planning Manual (FMPM) requires that forest management guides be used during the preparation of a forest management plan (FMP). Similarly, the Forest Operations and Silviculture Manual (FOSM) enables the various policies, including the forest management guides that relate to forest operations on Crown land.

The CFSA, through its regulated manuals, requires that forest management guides be used in the preparation of an FMP. The FOSM describes the requirements for maintaining forest management guides, including guiding concepts, using adaptive management to address uncertainty, and the maintenance of the Provincial Forest Technical Committee to act as a review board for proposed changes to existing guides and to recommend priorities for new or existing guides. For purposes of monitoring compliance, it is important to realize that the approved FMP is the legal instrument against which forest operations are compared. What occurs on the ground is compared to what is written in the approved plan, not what is found in this guide. Therefore, it is necessary to include the direction from this guide that is relevant to locations and operations in the appropriate portion of the FMP, as required by the FMPM.

In December 2020, Ontario amended the *Crown Forest Sustainability Act, 1994* (CFSA) to provide that a person is exempt from certain prohibitions of the *Endangered Species Act, 2007* (ESA) while conducting forest operations in a Crown forest, in accordance with an approved forest management plan, and on behalf of the Crown or under the authority of a forest resource licence. This change removed regulatory duplication and provided efficient approval processes for forest operations within Ontario's forest management framework. The application of a coarse and fine filter in forest management (see section 2.2.2) includes the provision of habitat for species at risk. Fine-filter management direction for most species at risk that may be affected by forest operations is addressed in the Forest Management Guide for Conserving Biodiversity at the Stand and Site Scales. Given the landscape level habitat requirements of caribou (boreal population), the Landscape Guide addresses caribou habitat.

Ontario approved the Woodland Caribou Conservation Plan (CCP) in 2009 which, amongst a number of requirements, committed the Ministry to utilize the approaches and science-based models being developed for the Landscape Guide to address the amount, pattern and distribution of caribou habitat over time in forest management planning (CCP Action item 4.1.1, OMNR 2009). Since the approval of the CCP, forest management planning teams have fully incorporated Landscape Guide direction into FMPs within the continuous caribou distribution. After the approval of the Landscape Guide in 2014, the Ministry approved the Range Management Policy (RMP) in Support of Woodland Caribou Conservation and Recovery, which has the objective to maintain or move towards a sufficient range condition in all caribou ranges in Ontario. Section 3.1.3 describes how the key concepts and principles outlined in the RMP are considered in version two of the Landscape Guide.

The direction in this guide represents science-based guidance intended to minimize the risk that forest management operations might incidentally harm caribou, or damage or destroy their habitat. The *Fish*

and *Wildlife Conservation Act*, 1997 prohibits a person from hunting or trapping caribou without appropriate authorizations, thereby providing equivalent protections to certain prohibitions under section 9 of the ESA.

There is also other provincial and federal legislation that must be followed during forest operations. These laws formed part of the rationale behind the development of the specific direction in this guide.

1.4 Revised Landscape Guide

1.4.1 Summary of revisions to the Landscape Guide

As per the requirements of the FOSM, the Landscape Guide is required to be reviewed at least once every ten years. As part of meeting this commitment, the Landscape Guide was reviewed in 2024 together with the Forest Management Guide for Great Lakes-St. Lawrence Landscapes. The results of these reviews included a recommendation to proceed with revisions to modernize the Landscape Guides and support forest management planning in the short-term. There were also general recommendations and longer-term recommendations identified in the reviews that continue to be considered in this adaptive management process.

The changes between version one and version two of the Landscape Guides include:

- Change to Landscape Guide Region boundaries:
 - Include the Spanish Forest in the Boreal landscape Guide Region 3E and remove from Great Lakes-St. Lawrence North Landscape Guide Regions.
- Changes to align with other policies and provide clarification to planning teams:
 - Align spatial assessments with recent changes in the FMPM.
 - Clarify landscape guide application where there is disagreement between the guide and science packages.
 - Update references to policies and legislation.

Potential economic impacts were considered during the revision process, and these revisions are not expected to impact wood supply or wood costs for the forest industry.

1.4.2 Phase-in provisions for implementation

Standards and Guidelines

(1) *This version of the Landscape Guide will be used in its entirety in the preparation of forest management plans (FMPs) for management units in the Boreal Landscape Guide Regions (Figure 1) scheduled for implementation on or after April 1, 2029. (standard)*

(2) *Forest management plans for management units in the Boreal Landscape Guide Regions (Figure 1) that are being prepared for implementation before April 1, 2029, are required to use either the 2014 version or this version of the Landscape Guide and are encouraged to use this version. (guideline)*

2 Development of the Landscape Guide

At the time the Landscape Guide was developed, the Ministry's strategic plan, "Our Sustainable Future" (OMNR 2005), recognized that our understanding of the way the natural world works and how our actions affect it is often incomplete and we should exercise caution and special concern for natural values in the face of this uncertainty. The Landscape Guide deals with "caution and special concern" by applying principles of adaptive management (e.g. Holling 1978, Walters 1986, Baker 2000) and decision analysis (Howard 1966) (see Crawford *et al.* 2005 for a comparison of these concepts). The goal of adaptive management is to speed the process of learning by treating policies as hypotheses, and developing monitoring and research programs that directly test the effectiveness of the policies and guidelines. This

interface between science and policy forms the foundation of forest management guide development and testing, as described in FOSM. Adaptive management links science and policy to enable the development of policy through a cycle that facilitates continuous improvement to practices (Figure 2).

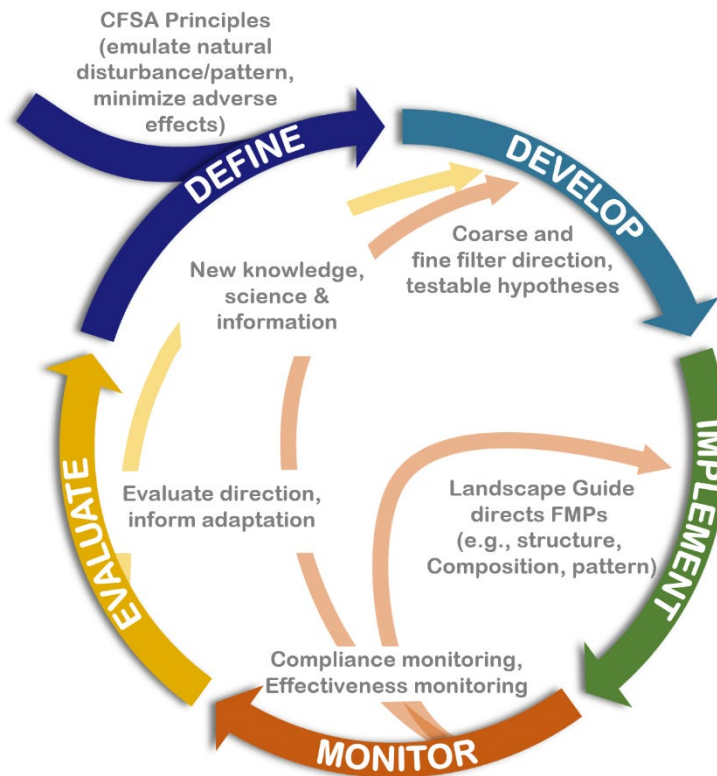


Figure 2. The adaptive management cycle used in the development, implementation, monitoring and evaluation of the Landscape Guide.

Jones and Nudds (2003) outlined a Decision Analysis and Adaptive Management (DAAM) process for policy development, which was applied during the development and review of the Landscape Guide. The steps in the DAAM process are addressed in detail in Guide Effectiveness Monitoring: Strategic Direction (Rempel et al. 2011). Generally, they include an iterative process of engaging with many parties, describing management objectives and options, identifying and ranking main uncertainties, exploring and selecting management options, and monitoring and evaluating the effectiveness of policy options. Application of these steps are described in version 1 of the Landscape Guide, and they will continue to inform future reviews of the Landscape Guide (section 4).

2.1 People involved

Development and review of the Landscape Guide included participation through a variety of ad-hoc groups at provincial and local levels and several engagement sessions. This included the creation of a development team and science team when creating the guide. These groups, described below, helped to iteratively refine the problem statement and analyze the management direction that is required and appropriate to achieve the purpose of the guide (Lee 1993).

2.1.1 Development and science teams

The development team was multi-disciplinary and provided the Ministry with advice and guidance on how to develop the Landscape Guide. They ensured that the guide took a holistic approach to the management of forested landscapes, built upon past forest management experience and filled gaps in direction. In addition to their technical and professional experience, development team members were affiliated with the Ontario Forest Industries Association, Canadian Parks and Wilderness Society - Wildlands League, and Ontario Federation of Anglers and Hunters and sought ideas from members of these organizations as the Landscape Guide was developed.

A comprehensive science team made up of natural resource science and management experts was formed to support the development team in predicting and evaluating the effectiveness and effects of possible forest management guide direction. The science team created an analytical framework that allowed the development team to take an adaptive management approach to guide development. In addition, they provided results of applicable scientific research, the results of relevant and appropriate monitoring programs, advantages and disadvantages of changes to current forest management practices, advances in analytical and operational technology, and extensive landscape-level scenario analyses. Additional discussions occurred with science advisors from Canadian Forestry Service, Canadian Wildlife Service, various universities, and natural resource agencies in other provinces.

2.1.2 Provincial Forest Technical Committee

The Provincial Forest Technical Committee (PFTC) is a group that advises the Ministry on how to ensure forest management guides are kept current with respect to scientific knowledge and management practices by acting as a review board for these guides. The PFTC received regular reports on the Landscape Guide development and review processes and were provided with opportunities to participate in various aspects of the development and review. PFTC advice on the Landscape Guide was incorporated throughout the development, review and revision of the guide.

2.1.3 Engagement

Development team members sought advice from forestry and biology practitioners' experience in forest management planning by field visits, discussing related management costs, operational realities and experience with previous management guides, and input to forest estate modelling. These discussions ensured efficiency in the development of the Landscape Guide.

Workshops were held through 2007, 2008 and 2009 in the Boreal Landscape Guide Regions. Foresters and biologists who had local knowledge of the landscape and experience in forest management planning provided input to landscape simulation model inputs and development of forest management simulation modelling. The public was also engaged in the development process through discussions in which ideas were exchanged to improve the content and direction of the Landscape Guide. Presentations were made to regional advisory committees, local citizens committees, local trappers councils, forest industry groups, and environmental organizations. Pilot testing of science and information products was conducted primarily by providing them to 2010 forest management planning teams for use as background information in the development of their FMPs.

The 2024 Landscape Guide review included considerations for the results of applicable scientific investigations and monitoring programs, feedback from practitioners, First Nation peoples, Métis peoples, and stakeholders, as well as advances in technology and changes to operational practices. The review workshops were held concurrently with the workshops to support of the review of the Forest Management Guide for Great Lakes-St. Lawrence Landscapes. The recent round of forest management planning has resulted in the landscape guides now being fully incorporated into all FMPs, and therefore receiving feedback on this implementation was emphasized in the reviews. A series of information sessions, workshops and a survey engaged approximately 200 participants in the landscape guide reviews. Feedback was received from practitioners, First Nation communities and organizations, Métis communities and organizations, stakeholders, and Ministry staff.

2.2 Key concepts

The key concepts included in the Landscape Guide are consistent with strategic direction the Ministry follows (section 1.3.1) and guidance in the FOSM. The Landscape Guide is inherently based on a landscape approach, where guidance for management actions is provided in an integrated way over large areas. This approach is intended to be an effective and efficient way of providing guidance to forest management planning teams on conserving biodiversity at the landscape scales. The direction in this guide is evidence-based, supporting science and information available in the Science and Information Packages. The adaptive management framework addresses uncertainty in this information by (1) treating policies as hypotheses and evaluating them through monitoring, and (2) using scientific investigations to explore and reduce uncertainty where management application may not be tenable (section 4).

2.2.1 Effective and efficient

The Landscape Guide was developed with consideration for the principles of effectiveness and efficiency. The principal comparison for evaluating effectiveness of the Landscape Guide direction is between forests that have developed from natural processes versus those that have arisen through application of the forest management guides. The principal measurement, as mandated by the CFSA, is the conservation of biodiversity and ecological processes. Key concepts in the CFSA principles such as conserving diverse and productive forests and their associated ecological processes and biological diversity with an explicit comparison to natural disturbances and landscape patterns are comparable to the concept of ecological integrity (Karr 1991). Integrity implies an unimpaired condition or the quality or state of being complete or undivided; it implies correspondence with some original condition (Karr 1996). A healthy ecosystem can respond to changing conditions and maintain essential ecosystem functions. Functional systems, such as a community of soil organisms, provide nutrients to future trees and habitat for amphibians and small mammals through decomposition. Nest webs, such as those that include keystone woodpeckers, help to provide nesting and feeding habitat for a variety of wildlife. Underlying habitat diversity, together with the flow of energy within integrated food webs, plays a critical role in sustaining the integrity of forest ecosystems (McCann 2007). Boreal plant and wildlife communities must be adaptive because environmental conditions never remain constant. Whether it is long-term cycles of solar activity, the effects of global increases in particular gases, or the adaptive cycles of exploitation, conservation, release, and reorganization (Gunderson and Holling 2002), environments will change. Genetic diversity and pathways of mobility are key elements for ensuring populations and communities can adapt to ever changing environmental conditions. As environments change through successional development stages, individual species will rise and fall in relative abundance.

The purpose of the CFSA is to ensure the long-term health of our forest ecosystems for the benefit of the local and global environments, while enabling present and future generations to meet their material and social needs. Meeting this purpose means, in part, that ecosystem patterns and processes reflect the composition, structure and function of comparable natural systems. Forest management should not negatively affect the provision of ecosystem services related to nutrient dynamics, primary and secondary production, habitat and predator-prey dynamics, hydrological cycles or pest and disease control. Forest management should not impede the ability of plant and wildlife communities to adapt to changing conditions. Genetic diversity and pathways of mobility are key elements for ensuring populations and communities can adapt to ever changing environmental conditions.

A test of the effectiveness of the Landscape Guide would be based on the prediction that forest management will result in landscapes that are similar to those created from natural disturbance in terms of diversity in forest pattern, community structure of species dependent on pattern diversity, population trends and ecological processes. Section 4 describes this review and the approach to effectiveness monitoring in more detail.

Efficiency was considered to be the ease with which people can prepare, read and implement FMPs using the Landscape Guide. Some examples of how efficiency was considered include:

- Streamlining the Landscape Guide direction to integrate with strategic forest management planning.
- Identifying parsimonious direction based on a Decision Analysis and Adaptive Management Approach.
- Discussions with practitioners and others that provided feedback on proposed direction.
- Using a coarse filter of emulating natural disturbances and landscape patterns as an efficient way to direct management.

The Ministry will continue to monitor the efficiency of the Landscape Guide through discussions and feedback from those involved in the development, implementation, and review of the Landscape Guide.

2.2.2 Coarse and fine filter management approach

To manage Ontario's forests to reflect society's ecological, social and economic expectations, Ontario relies on a nested coarse and fine filter approach to meet wildlife habitat needs and provide healthy forests. The concept of coarse and fine filters was popularized by Hunter (1990) and is illustrated in Figure 3. The coarse filter component creates a diversity of ecosystem conditions through space and time, in turn providing habitat for the majority of native species. A series of fine filters is then used, if necessary, to modify the results of applying the coarse filter. A fine filter may be required for one of two reasons: 1) the outcome of the coarse filter does not meet societal expectations, or 2) the ecological requirements of a particular species or value are not addressed or accommodated sufficiently through application of only the coarse filter, in some cases because the proposed actions cannot completely mimic natural events. The extent to which the first type of fine filter is applied will vary across the province, depending on local forest conditions and societal expectations. Both the coarse and fine filters can be applied at all scales, from the landscape to the site.

One of the principles of the CFSA provides direction on what to consider as the coarse filter, as well as what fine filters to develop.

The long term health and vigour of Crown forests should be provided for by using forest practices that, within the limits of silvicultural requirements, emulate natural disturbances and landscape patterns [coarse filter] while minimizing adverse effects on plant life, animal life, water, soil, air and social and economic values, including recreational values and heritage values [potential fine filters]. (CFSA s. 2(3)2)

Emulation of natural disturbances and landscape patterns forms the basis of the coarse filter used in Ontario's forest policy and management frameworks to conserve biodiversity and is treated as a hypothesis in the context of adaptive management. The many values that a forest provides, as identified in this principle (e.g. plant life, animal life, water, soil), that are particularly sensitive to disturbances are the topics of a series of fine filters.

Natural disturbances such as wildfire, wind, and insect outbreaks play a role in the development and shaping of the boreal forest landscape. The coarse filter management approach promoted by the Landscape Guide is intended to create a natural landscape pattern and a natural landscape composition to help sustain all species, including species at risk, over the long term. In the Landscape Guide, Ontario's forest landscape is designed through application of the coarse filter by addressing three key prescriptive indicators: pattern, composition and structure. At this scale only a few fine filters are applied to provide for or evaluate the landscape scale habitat requirements for certain species (e.g., caribou, moose).

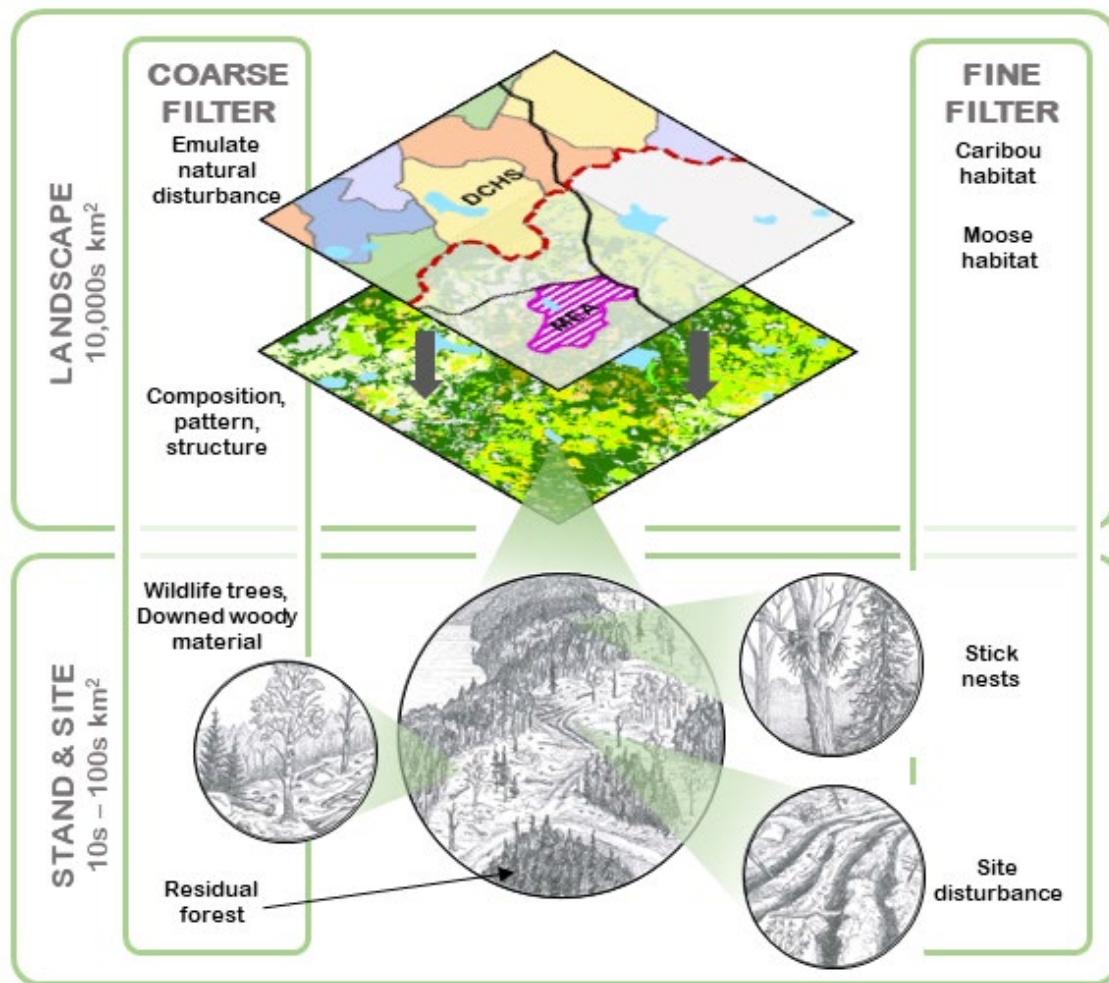


Figure 3. A conceptual model showing the relationship between coarse and fine filters in habitat management. A coarse filter operates at a variety of spatial scales to: provide habitat for a very broad range of wildlife, to support interactions among wildlife species, and to facilitate ecosystem processes. A fine filter may be required for wildlife species whose needs are not captured by the coarse filter or to mitigate adverse effects. Biodiversity is most likely to be conserved by hierarchical application of both filters on the landscape (figure by Jodi Hall).

2.3 Comparison to past management approaches

The review and revision of previous forest management guides provided an opportunity to compare two forest management options for biodiversity conservation: the featured wildlife species approach, which was in use prior to the Landscape Guide; and the coarse and fine filter approach used in the Landscape Guide described in section 2.2.2.

The featured wildlife species approach to managing wildlife habitat is based on the assumption that managing habitat for selected species will accommodate the habitat needs of most wildlife species. This approach to wildlife habitat management was adopted by Ontario and used for a number of years (OMNR 1990). There are hundreds of species of vertebrates in the boreal and Great Lakes-St. Lawrence (GLSL) forest regions of Ontario (see D'Eon and Watt 1994, Bellhouse and Naylor 1997) and invertebrate species are likely to number in the tens of thousands. Thus, a species-by-species approach to the provision of wildlife habitat and the conservation of biodiversity is not practical. However, this might be achieved through the hierarchical application of coarse and fine filters.

The coarse and fine filter approach to wildlife habitat management has also existed for some time and was gradually introduced and implemented throughout Ontario. This approach assumes that emulating natural disturbances and landscape patterns should provide an adequate amount of habitat in general across the landscape. Landscape composition, structure and pattern direction addresses habitat for a range of wildlife, including wildlife species featured in previous habitat management guides. This includes landscape-level featured wildlife species habitat needs, such as interspersed age classes of conifer and mixed forest for moose and deer, or larger patches of mature conifer dominated or mixedwood forest for marten and pileated woodpecker. The change from a featured species approach to the coarse and fine filter has taken time for forest management planning teams and forest practitioners to become familiar with and understand.

Table 1 provides examples of landscape level direction in previous featured wildlife species guides (excluding caribou, since it is treated as a fine filter in this guide) and comparable coarse filter direction that forms the basis of the replacement Landscape Guide direction (section 3). For example, the 500-hectare scale of measure for the texture of the mature and old forest indicator used in the Landscape Guide is similar to the 500-hectare home range for marten, and thus marten habitat requirements for concentrated areas of mature and old forest at this scale is considered to be addressed by the coarse filter. The wildlife species included in Table 1 have spatial habitat models available for use in Ontario's Landscape Tool (OLT).

Table 1. Comparison of past landscape level direction for wildlife species in forest management guides to coarse filter direction in the Landscape Guide. Stand and site level direction can be found in the Stand and Site Guide.

Previous forest management guide	Landscape level direction in previous forest management guide	Comparable direction in the Landscape Guide
Timber Management Guidelines for the Provision of Moose Habitat (OMNR 1988)	• Clearcut size and arrangement • Distance to cover	• Young Forest Patch Size • Texture of the mature and old forest
Forest Management Guidelines for the Provision of White-tailed Deer Habitat (OMNR 1997)	• Forage and thermal cover that is arranged together in winter concentration areas known as deer yards	• Area of mature landscape class • Young Forest Patch Size
Forest Management Guide for the Provision of Marten Habitat (OMNR 1996a)	• Supply and arrangement of mature and older conifer-dominated forest (used and preferred habitat) across the boreal landscape	• Texture of the mature and old forest • Area of mature conifer-dominated landscape class
Forest Management Guide for the Provision of Pileated Woodpecker Habitat (OMNR 1996b)	• Supply and arrangement of mature and older forest (used and preferred habitat) across the landscape	• Texture of the mature and old forest • Area of mature landscape classes

2.4 Understanding ranges of natural variation

The relationship between biodiversity measured at the landscape scale and ecological processes that result in natural disturbance patterns has been described as an adaptive cycle (Gunderson and Holling 2002). For example, a possible adaptive cycle for an ecological system may include stand-replacing fires as a disturbance agent (Figure 4). In this example, forested landscapes develop as a mixture of tree

species which became established in a reorganization phase of the adaptive cycle after disturbance and further develop along a trajectory during the growth, maturity and collapse phases. Perera et al. (2004) provide a thorough review of concepts and applications in emulating natural disturbance. Management strategies designed to conserve biodiversity must ensure that, at a landscape scale, future forest conditions contain all phases of the adaptive cycle in order to maintain the ecological processes that service all values. The Landscape Guide recognizes the importance of maintaining this dynamic by directing forest management to create and/or maintain the landscape structure, composition and patterns driving this adaptive cycle. Forest management seeks to emulate, not mimic, different phases of the adaptive cycle, primarily through silvicultural interventions required to create future forest conditions. Our understanding and quantification of adaptive cycles of naturally disturbed landscapes and how these landscapes provide ecological functions is one of the main uncertainties in evaluating the effectiveness of the Landscape Guide. These uncertainties are addressed in more detail in section 4.1

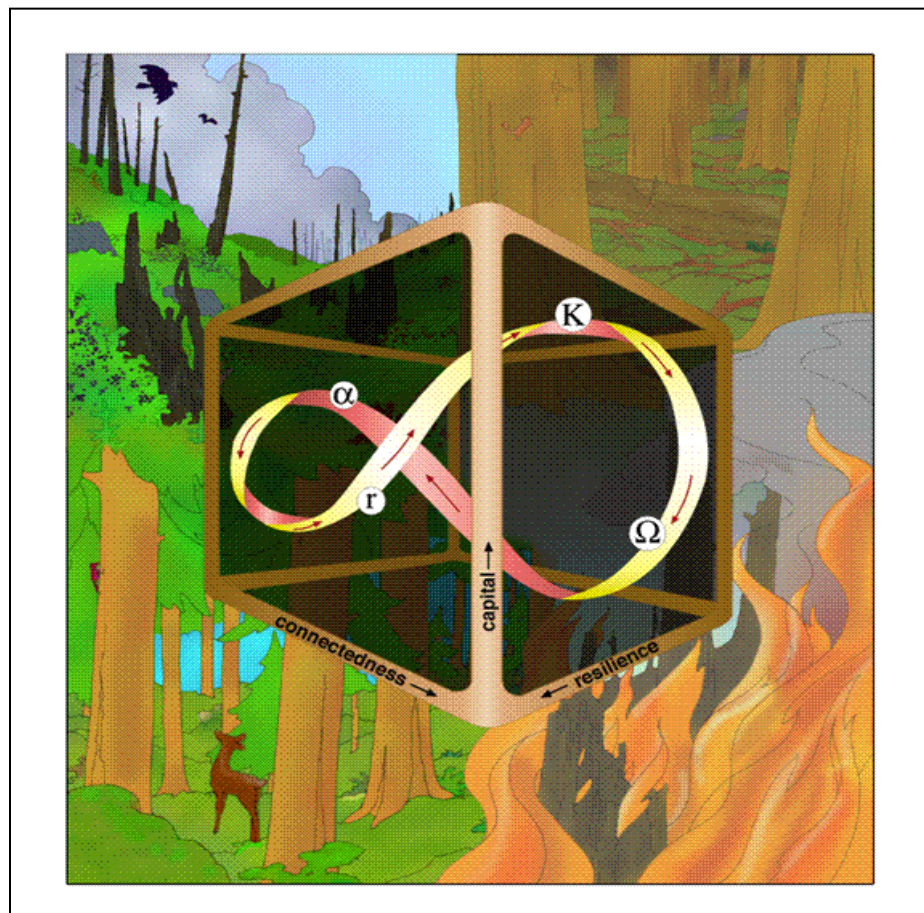


Figure 4. A schematic illustration of an adaptive cycle in a forest landscape (adapted from Bunnell 2003). It shows that forest ecosystems are dynamic and can be thought of as following an adaptive cycle that has four phases: growth (r), maturity (K), collapse (Ω) and reorganization (α). Different parts of forest landscapes may undergo each phase at different spatial and temporal scales.

Quantitative estimates of the landscape structure, composition and pattern that might arise from natural disturbances and landscape patterns are required to implement Landscape Guide direction. Ontario relies on the best available science and information to provide these estimates, including simulation models, empirical data, and Indigenous, local and expert knowledge. Multiple information sources were used during the development of estimates since it is unlikely that any single source of information will provide enough insight to estimate ranges of natural variation for all indicators.

Landscape simulation models can be used to understand natural forest conditions and landscape potential. For example, the Boreal Forest Landscape Dynamics Simulator (BFOLDS) was used to simulate the landscape potential in the Boreal Landscape Guide Regions (OMNR 2008). The goal of this process is to simulate variation around a natural reference condition that is similar to a pre-industrial condition (PIC). An inventory of current forest conditions is used as the starting point for the model, and the model is run for an initialization period in which natural disturbances and succession processes in the model significantly reduce the industrialized footprint. Information about a pre-industrial condition (e.g., derived Ontario land survey notes) is then used to assist in validating simulation models. However, this process acknowledges a PIC-based estimate is only for a single landscape that resulted from a specific combination of ecological, climate and disturbance events. Iterations of this process are repeated, including local knowledge and feedback from practitioners, until the PIC forest composition and amounts of disturbance are achieved by the model or could be reconciled by model limitations in representing natural processes (Figure 5). The SRNVs from this process are presented in the Science and Information Packages as a box and whisker plot for non-spatial indicators and as a frequency histogram for spatial/pattern indicators (Figure 6).

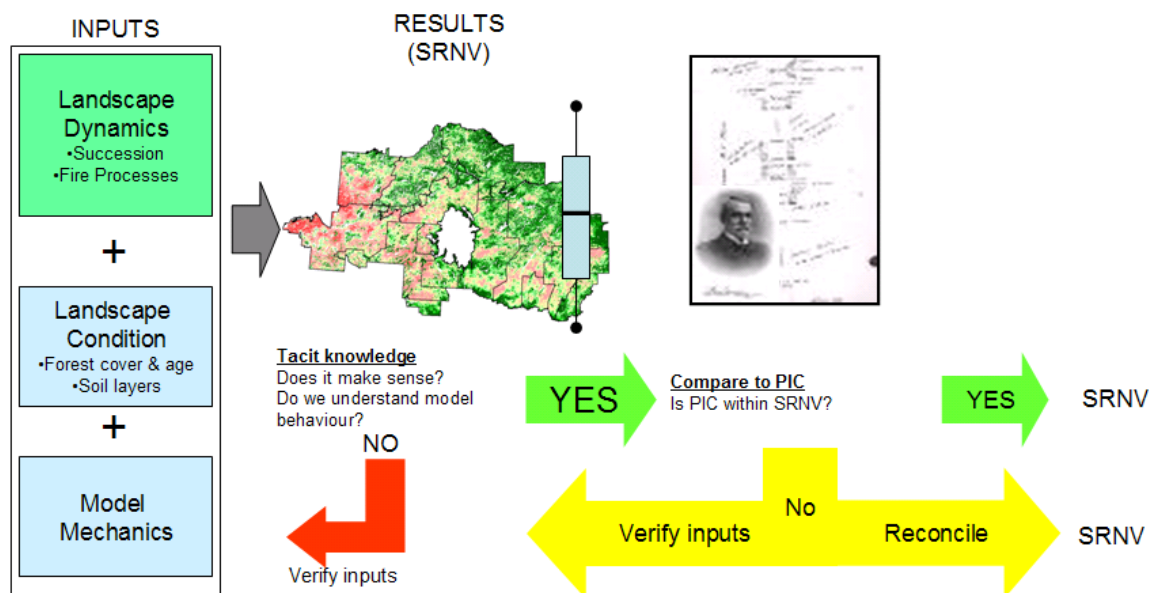


Figure 5. A decision tree showing model iterations involving modifications to model inputs based on feedback during SRNV development. These inputs included landscape dynamics, (e.g., forest succession rules), landscape condition (e.g., forest cover and age) and model mechanics (e.g., fire spread). Iterations continued until the PIC was simulated by the model.

Example Simulation Run Boreal Region

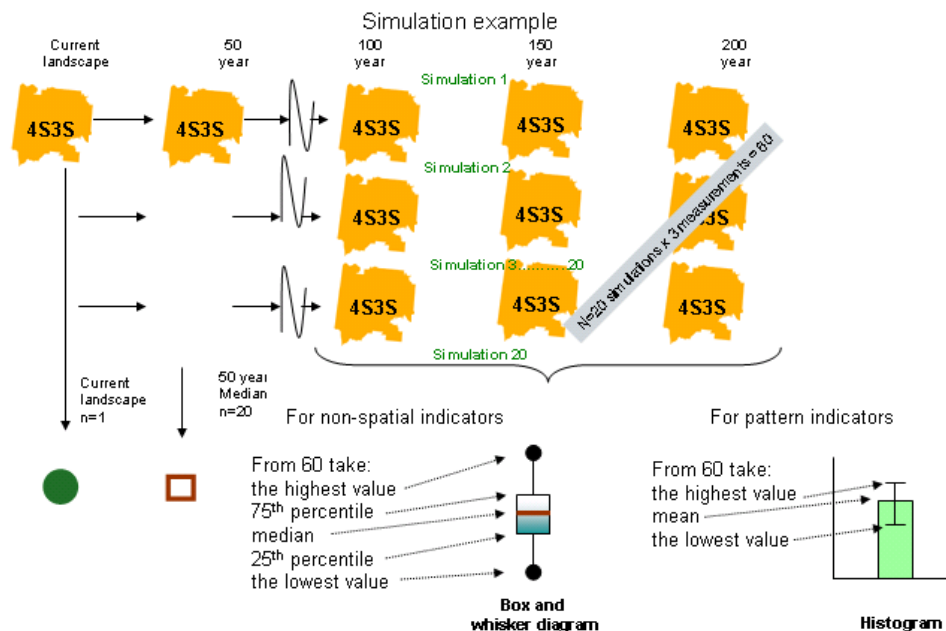


Figure 6. Example of how model results are summarized. The SRNV was calculated by taking measurements of landscape indicator values at 50-year intervals (i.e., years 100, 150 and 200). The resulting SRNVs are expressed as box and whisker plots for non-spatial (i.e., amount) indicators or as a histogram for spatial/pattern indicators.

The science and information packages and Ontario's Landscape Tool (OLT) provide background on and support the implementation of the Landscape Guide in forest management planning (available for download at: <https://www.publicdocs.mnr.gov.on.ca/cflpb/landscape-guides/supporting-documents-tools/index.html>). These documents include complete descriptions of information sources including the SRNV, historical survey records (PIC), and model inputs (e.g., ecological databases). These resources are updated as new science and information becomes available.

- **Science and Information in support of Ontario's Forest Management Guides for Boreal Landscapes: Simulations, Rationale and Inputs.** This document provides the rationale and methodology of simulation modeling that was used to simulate ranges of natural variation. It provides a detailed description of all models and inputs (e.g. disturbance regimes and succession pathways) (Elkie *et al.* 2019a).
- **Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3E** (Elkie *et al.* 2019b).
- **Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3W** (Elkie *et al.* 2018a).

- **Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3S/4S** (Elkie *et al.* 2018b).
- **Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 4W** (Elkie *et al.* 2019c).
- **Science and Information in support of Policies that address the Conservation of Caribou in Ontario: Occupancy, Habitat and Disturbance Models, Estimates of Natural Variation and Range Level Summaries** (Elkie *et al.* 2018).

Best Management Practice

Additional science and information can be used in application of the Landscape Guide with the approval of MNR forest science and regional planning specialists.

2.4.1 Climate change and the Landscape Guide

Ontario's climate has changed and is projected to continue to change at a more rapid rate during this century than has been observed in the past. Ontario's annual mean temperature has increased by 1.3°C from 1948 to 2016 and annual precipitation has increased by 9.7% between 1948 and 2012 (Bush and Lemmen 2019). The online data portal (<https://climatedata.ca/>) provides future climate projections (based on shared socio-economic pathway (SSP) scenarios used in the Intergovernmental Panel on Climate Change's (IPCC) Sixth Assessment Report (AR6) and historical climate data at spatial scales appropriate for regional-level analysis across the province. Annual mean temperature and precipitation are predicted to continue to increase spanning the range of available emission scenarios from low (RCP 2.6 corresponding to SSP1-2.6) to medium (RCP4.5 corresponding to SSP2-4.5) to high (RCP 8.5 corresponding to SSP5-8.5) emission scenarios (see projections in Bush and Lemmen 2019 and McDermid *et al.* 2015). Additionally, a warmer climate is projected to increase the frequency and intensity of some weather extremes across Ontario (Bush and Lemmen 2019, Notaro *et al.* 2014, Burnett *et al.* 2003). However, the magnitude and nature of potential impacts of climate change on forests is difficult to predict due to the variable responses of and complex interactions within and between organisms at multiple scales (Lawler *et al.* 2010).

Climate change can impact biological diversity in many ways by changing patterns of insect and disease outbreaks, plant and animal distributions and natural disturbance events (Varrin *et al.* 2007, Columbo 2008, Nituch and Bowman 2013). The ecological literature proposes policy-level strategies for climate change mitigation and adaptation (e.g. Chapin *et al.* 2006, Spittlehouse 2005, Safford *et al.* 2012, Messier *et al.* 2019). At a management unit level, sustainable forest management that maintains or increases forest carbon stocks and produces an annual sustained yield of timber, fibre, or energy from the forest, provides the largest sustained mitigation of climate change (Ter-Mikaelian *et al.* 2008, IPCC 2007), while also providing many social and environmental benefits (IPCC 2007).

Ontario's Forest Operations and Silviculture Manual (FOSM) and Forest Management Planning Manual (FMPM) describes Ontario's general approach to addressing climate change in the forest policy and management frameworks. The Landscape Guide contributes to the objective of maintaining and enhancing biodiversity, which enables forests to be resilient by maintaining diversity at multiple scales while taking into account the uncertainties associated with climate change. The Landscape Guide directs sustainable forest management to maintain a natural range of tree species mixes, ages, and patch sizes with an assumption that this variation enables forest ecosystems to be resilient (i.e., having the capacity to adapt) to changes in temperature and precipitation. Following landscape direction to manage a forest's age and tree species composition within a range of natural variation is expected to maintain the above ground forest's carbon balance within an expected range of natural variation (Columbo *et al.* 2005).

A challenge in developing guide direction that is responsive to climate change is the lack of consensus on the speed, magnitude and (for some variables) the direction of the effect climate change will have on Ontario's forests. Furthermore, as with most ecosystems, it is unlikely that this uncertainty will be resolved anytime soon (Schindler and Hilborn 2015). Accepting and incorporating this uncertainty in the guide is achieved by enabling practitioners to consider additional science and information to support implementation of the standards and guidelines.

The FOSM requires forest management guides to be reviewed at least once every ten years and revised when appropriate to reflect new knowledge and experience. Version 2 of the landscape guide was prepared to address short-term recommendations from the Landscape Guide review. Identifying options for the Landscape Guide to provide more explicit direction to planning teams regarding climate change at the landscape scale was a longer-term recommendation that the Ministry continues to work toward. The Ministry continues to improve its understanding of climate change and its potential effects on Ontario's forests working with other agencies and partners on research studies and sharing information. As our understanding and predictions about climate change improve, policy options that more actively respond to climate change may be incorporated into future versions of the Landscape Guide to address its effects more directly.

3 Applying the Landscape Guide in a forest management plan

Forest management plans have forest diversity and cover objectives, socio-economic objectives, silvicultural objectives, and ecological sustainability objectives (FMPM 2024). These objectives and associated desirable levels and targets are developed by the planning team with consideration of forest management guide direction and the input received from desired forest and benefits meetings with First Nation communities, Métis communities, and interested members of the public. Collectively, these objectives form the strategic management direction for the plan. Direction in this section of the Landscape Guide is intended to support the development of the management direction in a good way (Reid et al. 2024) and can be applied to support the achievement of other objectives related to the sustainable livelihoods of communities and broader conservation initiatives.

The determination of sustainability will determine whether, on balance, the ecological, socio-economic, and silvicultural objectives of the FMP are being achieved, and progress is being made towards the desired forest and benefits, consistent with the CFSA principles. The determination of sustainability, as described in the FMPM, reflects implementation of direction in this section of the Landscape Guide, and documentation requirements for biodiversity objectives are outlined in the FMPM.

The following steps summarize the application of the Landscape Guide in a forest management plan:

1. Measure the current forest condition using Landscape Guide indicators (see section 3.1).
2. Identify desirable levels using the inter-quartile-range (IQR) of the simulated range of natural variation (SRNV) for area-based indicators and the mean SRNV for pattern indicators (see section 3.2).
3. Develop targets for the Landscape Guide indicators that are consistent with movement within or towards the IQR for area-based indicators and movement toward the mean for pattern indicators (see section 3.3).
4. Identify large landscape patches (LLPs) when required to meet targets for landscape pattern or habitat indicators (see section 3.4).

3.1 Measure the current forest condition using Landscape Guide indicators

The Landscape Guide indicators quantify landscape structure, composition and pattern to efficiently direct forest management planning. The Landscape Guide indicators are variables that are used to describe the current landscape condition, make predictions on the future landscape conditions and assist in evaluating the effectiveness of the Landscape Guide. Previous landscape-level direction was compiled and

categorized, resulting in a parsimonious set of indicators being selected to direct the landscape composition, structure and pattern.

The objective categories of the Landscape Guide indicators reflect objectives required by the CFSA and FMPM. The FMPM outlines the timing of assessment required for Landscape Guide indicators. The Landscape Guide indicators are listed in Table 2 and Table 3 with a recommended order of application. The order of this hierarchy is based on experience from the development of the Landscape Guide and recognizes that pattern is dependent on composition. For example, it is difficult to arrange the texture of the mature and old forest if the amount does not exist on the landscape. Teams can follow this order through all subsequent application steps in this section.

Several indicators (e.g., all age conifer, caribou habitat) differ between the Northeast and Northwest Regions. These differences are attributed to a number of variables including ecological regions, caribou landscape use, landforms, and climate. More detail on these differences is provided in the remaining subsections of section 3 and in the Science and Information Packages.

Standards and Guidelines

(3) *Forest management plans will use the Landscape Guide indicators as the biodiversity indicators of objective achievement. The indicators required in FMPs can vary by Landscape Guide region as listed in Table 2 and Table 3 (e.g., the landscape classes) and will be described in the FMP as required by the Forest Management Planning Manual. (standard)*

Best Management Practices

The forest management planning team can use Ontario's Landscape Tool (OLT) to calculate plan start levels for all the Landscape Guide indicators, as required by the FMPM.

Planning teams should apply Landscape Guide indicators in the order recommended in Table 2 (Landscape Guide Regions 3S4S, 4W and 3W) and Table 3 (Landscape Guide Region 3E).

Table 2. Landscape Guide Indicators for Landscape Guide Regions 3S4S, 4W and 3W, arranged by objective category, indicator group, indicator name, recommended order of application and units of measurement. Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution. Refer to sections 3.1.1-3.1.3 for details about the Landscape Guide indicators.

Objective Category	Landscape Guide Indicator Group	Landscape Guide Indicator	Recommended order of application	Measurement (units)
Caribou Habitat	Habitat Amount	Refuge habitat	1st	Area (ha)
		Winter habitat		Area (ha)
	Habitat arrangement and connectivity	Texture of refuge habitat		Proportion in the $\geq 60\%$ texture classes(6,000 and 30,000 ha)
		Texture of winter habitat		Proportion in the $\geq 60\%$ texture classes(6,000 and 30,000 ha)
Structure and Composition	Landscape classes (mature and older age classes)	Balsam fir and balsam fir mixedwoods	2nd	Area (ha)
		Lowland conifer		Area (ha)
		Upland conifer and conifer mixedwoods		Area (ha)
		Hardwoods and hardwood mixedwoods		Area (ha)
	Old growth forest	Old growth by Landscape Guide Forest Unit or appropriate grouping	3rd	Area (ha)
	Forest unit groupings	Red and white pine forest units	5th	Area (ha)
		Spruce and pine-dominated forest units	6th	Area (ha)
	Young forest < 36 years	Young forest < 36 years	7 th	Area (ha)
	Individual forest units	Individual landscape guide forest units	9th	Area (ha)
Pattern	Texture of the mature and old forest	Texture of the mature and old forest	4th	500 ha hexagon histogram
				5000 ha hexagon histogram
	Young forest patch size	Young forest patch size	8th	Patch size frequency histogram

Table 3. Landscape Guide Indicators for Landscape Guide Region 3E arranged by objective category, indicator group, indicator name, recommended order of application and units of measurement. Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution. Refer to sections 3.1.1-3.1.3 for details about the Landscape Guide indicators.

Objective Category	Landscape Guide Indicator Group	Landscape Guide Indicator	Recommended order of application	Measurement (units)
Caribou Habitat	Habitat Amount	Winter suitable habitat	1st	Area (ha)
		Mature conifer habitat		Area (ha)
	Habitat arrangement and connectivity	Texture of winter suitable habitat		Proportion in the $\geq 75\%$ texture classes (6,000 and 30,000 ha)
		Texture of mature conifer habitat		Proportion in the $\geq 28\%$ texture classes (6,000 and 30,000 ha)
Structure and Composition	Landscape classes	Immature and older pine	2nd	Area (ha)
		Mature and older upland conifer		Area (ha)
		Immature and older hardwood and immature mixedwood		Area (ha)
		Mature and older mixedwood		Area (ha)
		Mature and older lowland conifer		Area (ha)
	Old growth forest	Old growth by Landscape Guide Forest Unit or appropriate grouping	3rd	Area (ha)
	Forest unit groupings	All ages red and white pine forest units	5th	Area (ha)
		All ages spruce and pine-dominated forest units	6th	Area (ha)
	Young forest < 36 years	Young forest < 36 years	7th	Area (ha)
	Individual forest units	Individual landscape guide forest units	9th	Area (ha)
Pattern	Texture of the mature and old forest	Texture of the mature and old forest	4th	500 ha hexagon histogram
				5000 ha hexagon histogram
	Young forest patch size	Young forest patch size	8th	Patch size frequency histogram

3.1.1 Structure and composition

The current forest age class structure and tree species composition of the landscape are two of the strongest drivers of the future forest landscape condition. The literature varies in its use of the terms “forest structure” and “composition”. For purposes of the Landscape Guide, age is currently the most consistent measure available at the landscape scale that can be used to approximate structure. Landscape Guide indicators use age to identify forest development stages (e.g. sapling, immature, mature). Composition is measured at the landscape level by classifying the species composition of forested stands into forest units. Landscape Guide structure and composition indicators are described in the sections below.

The FMPM requires the relationship between plan forest units and landscape guide forest units to be described in the FMP. Forest units are a classification system that aggregates forest stands for management purposes, combining those that normally have similar tree species composition, develop in a similar manner (both naturally and in response to silvicultural treatments), and are managed under the same silviculture system. The forest unit is the currency used for simulations in each Landscape Guide region for all SRNV results (e.g., landscape classes, evaluative indicators). The Landscape Guide forest units were derived from regional standard forest units available at the time of running simulations and are documented in the science and information packages (Elkie et al., 2019).

Standards and Guidelines

- (4) *Forest management plans will include all Crown land within the management unit when measuring landscape structure and composition indicators. (standard)***
- (5) *Forest management plans will use Landscape Guide forest units to ensure that there is compatibility with all Landscape Guide indicators (i.e., Table 2 and Table 3) and associated desirable levels. (guideline)***

3.1.1.1 Landscape classes

Landscape classes are groupings of Landscape Guide forest units by development stage and are the fundamental coarse filter assessment units. They are intended to represent how forests function as habitat and meaningful differences in wildlife use. Specifically, the landscape classes were developed based on cluster analyses of used and preferred habitat types depicted in the Ministry’s habitat matrices (e.g., Holloway *et al.* 2004). Landscapes provide habitat for many wildlife species, each with its own preferences for combinations of vegetation types, development stages, patch sizes and configurations. The habitat matrices summarized these habitat affinities of selected vertebrate species based on forest type and development stage. The SRNVs for the landscape class indicators are provided for each forest management unit in the science and information packages, and an example is provided in Figure 7 (Elkie et al. 2018, 2019).

Standards and Guidelines

- (6) *Forest management plans will represent landscape classes in forest estate models used to develop the management direction. (standard)***

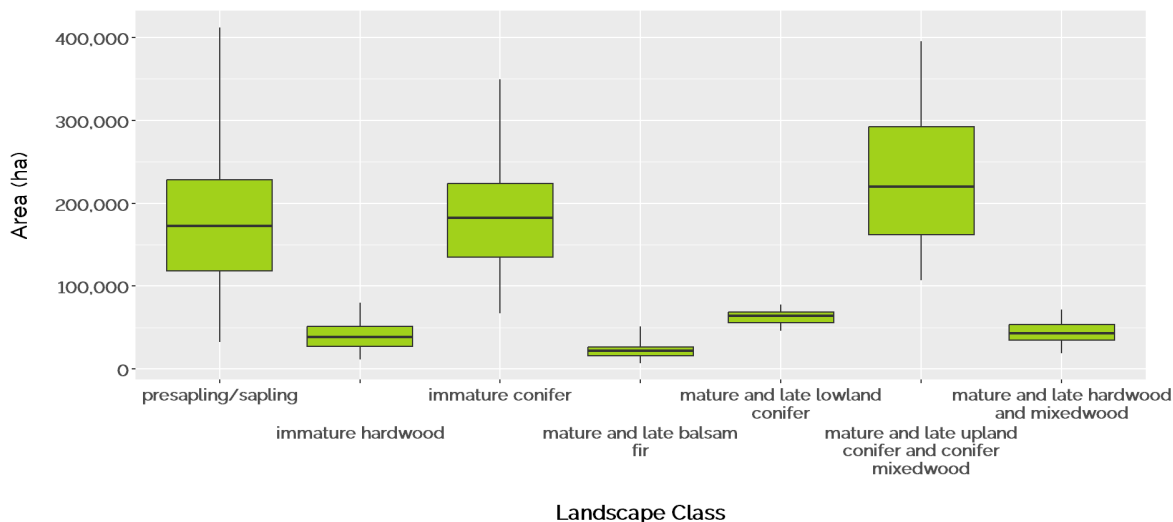


Figure 7. An example summary of non-spatial Landscape Guide indicators, where the box and whiskers represent the interquartile range (IQR) and Simulated Range of Natural Variation (SRNV), respectively.

Table 4. Forest units, development stages and landscape classes used in the Boreal West Forest Region. Each Landscape guide forest unit has a name, description, ages of onset for development stages with a colour coding indicating the corresponding landscape class for the forest unit development stage. Landscape classes include pre-sapling/sapling (PS), immature conifer (ICON), immature hardwood (IHWD), mature and late balsam fir (MLBF), mature and late lowland conifer (MLLC), mature and late hardwood and hardwood mixedwood (MLHWD), and mature and late upland conifer and conifer mixedwood (MLUC).

Landscape Guide Forest Unit	Development stage (age in years)				
	Pre-sapling	Sapling	Immature	Mature	Late
BfPur	0 (PS)	5 (PS)	10 (ICON)	60 (MLBF)	80 (MLBF)
BfMx1	0 (PS)	5 (PS)	10 (ICON)	60 (MLBF)	80 (MLBF)
BwDom	0 (PS)	5 (PS)	10 (IHWD)	50 (MLHWD)	110 (MLHWD)
ConMx	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	110 (MLUC)
HrdMw	0 (PS)	5 (PS)	10 (IHWD)	60 (MLHWD)	110 (MLHWD)
HrDom	0 (PS)	5 (PS)	10 (IHWD)	60 (MLHWD)	100 (MLHWD)
OCLow	0 (PS)	10 (PS)	30 (ICON)	70 (MLLC)	120 (MLLC)
OthHd	0 (PS)	5 (PS)	10 (IHWD)	60 (MLHWD)	100 (MLHWD)
PjDom	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	100 (MLUC)
PjMx1	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	100 (MLUC)
PoDom	0 (PS)	5 (PS)	10 (IHWD)	60 (MLHWD)	100 (MLHWD)
PwDom	0 (PS)	10 (PS)	20 (ICON)	80 (MLUC)	140 (MLUC)
PrDom	0 (PS)	10 (PS)	20 (ICON)	80 (MLUC)	140 (MLUC)
PrwMx	0 (PS)	10 (PS)	20 (ICON)	80 (MLUC)	140 (MLUC)
SbDom	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	120 (MLUC)
SbLow	0 (PS)	10 (PS)	30 (ICON)	70 (MLLC)	160 (MLLC)
SbMx1	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	110 (MLUC)
UplCe	0 (PS)	10 (PS)	30 (ICON)	70 (MLUC)	110 (MLUC)

Table 5. Forest units, development stages and landscape classes used in the Boreal East Forest Region. Each forest unit has a name, description, ages of onset of development stages with a colour coding indicating the corresponding landscape class for the forest unit development stage. Landscape classes include pre-sapling (P), sapling (S), immature conifer (IC), immature and older pine (IOP), mature and older conifer (MOC), immature and older hardwood and immature mixedwood (IOHIM), mature and older mixedwood (MOM) and mature and older lowland conifer (MOLC).

Landscape Guide Forest Unit	Development stage (age in years)				
	Pre-sapling	Sapling	Immature	Mature	Late
PR1	0 (P)	15 (S)	40 (IOP)	80 (IOP)	130 (IOP)
PW1	0 (P)	15 (S)	40 (IC)	80 (MOM)	130 (MOM)
PRW	0 (P)	15 (S)	40 (IC)	80 (MOM)	130 (MOM)
LH1	0 (P)	10 (S)	30 (IOHIM)	70 (IOHIM)	100 (IOHIM)
TH1	0 (P)	10 (S)	30 (IOHIM)	70 (IOHIM)	100 (IOHIM)
SB1	0 (P)	20 (S)	40 (IC)	80 (MOLC)	120 (MOLC)
LC1	0 (P)	20 (S)	40 (IC)	80 (MOLC)	120 (MOLC)
PJ1	0 (P)	10 (S)	30 (IOP)	70 (IOP)	110 (IOP)
PJ2	0 (P)	10 (S)	30 (IC)	70 (MOC)	100 (MOC)
SP1	0 (P)	15 (S)	40 (IC)	80 (MOC)	110 (MOC)
SF1	0 (P)	15 (S)	40 (IC)	80 (MOC)	110 (MOC)
PO1	0 (P)	10 (S)	30 (IOHIM)	60 (IOHIM)	90 (IOHIM)
BW1	0 (P)	10 (S)	30 (IOHIM)	60 (IOHIM)	90 (IOHIM)
MH1	0 (P)	10 (S)	30 (IOHIM)	70 (MOM)	100 (MOM)
MC1	0 (P)	10 (S)	30 (IOHIM)	70 (MOM)	100 (MOM)
MH2	0 (P)	10 (S)	30 (IOHIM)	70 (MOM)	100 (MOM)
MC2	0 (P)	10 (S)	30 (IOHIM)	70 (MOM)	100 (MOM)
UPCE	0 (P)	15 (S)	40 (IC)	80 (MOC)	110 (MOC)

3.1.1.2 Old growth forest

The Old Growth Policy for Ontario's Crown Forests (OMNR 2003) describes how the Ministry will ensure that old growth conditions and values are present in Ontario's Crown forests in order to conserve biological diversity at levels that maintain or restore ecological processes, while allowing for sustainable development now and in the future. This policy is compatible with the CFSA principle of emulating natural disturbance and landscape patterns. It describes a two-pronged approach for conserving old growth by providing natural heritage protection and direction for forest management planning to maintain, protect and/or restore old growth forests. Given this explicit direction, old growth is also addressed as a separate indicator group in the Landscape Guide. Planning teams are required to explain in the FMP how a supply of old growth by forest unit or appropriate groupings will be maintained on the landscape and how the supply will remain within or move toward the IQR expected under a natural disturbance regime.

Discussion on old growth can be unclear due to inconsistent use of the terms "old growth" and "mature" forest. For the purposes of this guide, a forest is in a mature stage of development when overstorey trees attain full development and sexual maturity, mortality of over-storey trees begins to create gaps and encourages understory development, and height growth slows dramatically. Old growth is a condition of dynamic forest ecosystems that tends to include complex forest stand structure, relatively large dead standing trees (snags), accumulations of downed woody material, up-turned stumps, root and soil mounds, accelerating tree mortality, and ecosystem functions that may operate at different rates or intensities compared with earlier stages of forest development.

Discussion regarding the ecological and social importance of old growth forests in the scientific literature informed the development of this indicator in the Landscape Guide. At that time, a literature review concluded that no boreal wildlife species depend entirely on the old growth forest condition for their life cycle requirements (see OMNR 2003, Euler and Wedeles 2005), but that many utilize mature and old seral habitat interchangeably (e.g. Holloway et al. 2004). For habitat management purposes, the Landscape Guide therefore includes coarse filter indicators for the area of mature and old forest combined.

The arrangement of old growth is directed using the texture of the mature and old forest indicator, which includes old growth forest (see section 3.1.2.1). Old growth as it functions as habitat for selected wildlife species will be evaluated as part of the Ministry's approach to effectiveness monitoring of the Landscape Guide.

Standards and Guidelines

(7) *Forest management plans will use old growth forest indicators consistent with the Old Growth Forest Definitions for Ontario (OMNR 2003) and late development stage of Landscape Guide forest units. Old growth forest by individual Landscape Guide forest units, or appropriate groupings of Landscape Guide forest units, as determined by the forest management planning team, will be represented in forest estate models used to develop the management direction. (guideline)*

3.1.1.3 Red and white pine

The all ages of red and white pine forest units' indicator was selected by the science team based on differences between current landscape conditions, pre-industrial condition, and SRNV (Figure 8). This indicator is used to direct the total amount of area in all development stages of red and white pine forest units on the landscape. This direction is consistent with the *Old Growth Policy for Ontario's Crown Forests* (OMNR 2003), which contributes to the maintenance of all ages of red and white pine and includes old growth stands, within their natural geographic ranges by maintaining no less than the 1995 amount while permitting a sustainable harvest of red and white pine now and in the future. Forest management planning teams should use professional judgment when applying forest composition guidelines and take into account the contribution of red and white pine forest units to the mature and older upland conifer landscape class.

Standards and Guidelines

(8) *Forest management plans will represent the total area of red and white pine forest units (i.e., all ages combined) in forest estate models used to develop the management direction. (guideline)*

(9) *Forest management plans will reference the 1995 amount of red and white pine forest when assessing the achievement of the red and white pine indicator. (guideline)*

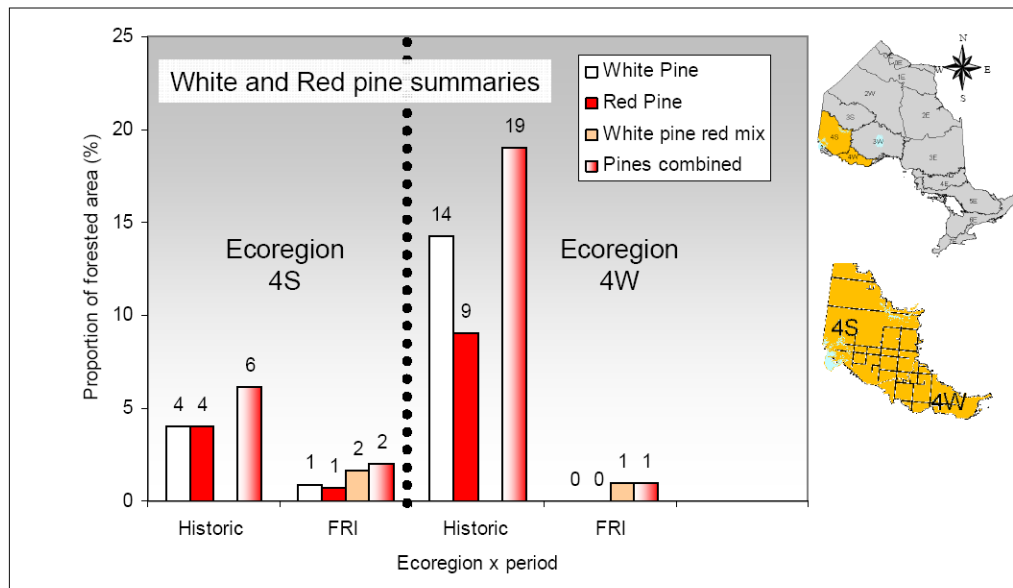


Figure 8. An example information sheet from the science and information packages (Elkie et al. 2019) showing the proportion of forest in red and white pine communities. A red and/or white pine community is defined as a stand that contains at least 40% of red and/or white pine combined as a proportion of the overall composition of the stand.

3.1.1.4 Conifer

The conifer indicator was selected by the science team based on differences between current landscape conditions, pre-industrial condition, and the SRNV. This indicator is used to direct the total area in all development stages of forest units with a species composition dominated by upland black and white spruce and jack pine.

Standards and Guidelines

(10) Forest management plans will represent conifer indicators in forest estate models as the total amount of area (i.e., all ages combined) in the following forest unit groupings (guideline):

- a) **For landscape guide regions 3S/4S, 3W and 4W:**
 - i. **Upland conifer (PjDom, PjMx1, SbDom, and SbMx1).**
- b) **For landscape guide region 3E, three groupings:**
 - i. **Pine conifer (PJ1 and PJ2),**
 - ii. **Upland conifer (SF1 and SP1), and**
 - iii. **Lowland conifer (SB1 and LC1).**

3.1.1.5 Young forest

Young forest provides important ecological functions for numerous wildlife species. Forest harvest and wildfire are the dominant disturbance agents that create young forest in boreal management units. Although young forest is generally not in short supply, and it is the inverse to mature and old forest, the development team felt it was necessary to include the young forest indicator with general non-time specific “move towards or maintain within” direction.

Standards and Guidelines

(11) Young forest is defined as all forest, regardless of origin, less than 36 years of age. (standard)

(12) Forest management plans will represent the total amount of young forest in hectares in forest estate models used to develop the management direction. (guideline)

3.1.1.6 Individual Landscape Guide forest units

The composition indicators in the previous sections are an appropriate resolution for planning composition at the landscape scale. To complement coarse filter direction in the Stand and Site Guide, the Landscape Guide forest unit indicator is intended to address forest types that are not well represented by other Landscape Guide indicators. Desired levels for individual Landscape Guide forest units will be consistent with any grouped composition targets (e.g., upland conifer), but the milestone direction is a non-time specific “move towards or maintain within” statement.

The FMPM requires the relationship between plan forest units and landscape guide forest units to be described in the FMP. The Landscape Guide forest units were derived from regional standard forest units available at the time of running simulations. The most recent, detailed query descriptions for the Landscape Guide forest units are documented in the science and information package (Elkie et al., 2019).

Standards and Guidelines

(13) Forest management plans will represent each individual Landscape Guide forest unit in forest estate models used to develop the management direction. (guideline)

3.1.2 Pattern

Many important concepts in landscape ecology (e.g., fragmentation, edge effects, connectivity, metapopulation dynamics, reserve size) were developed where forests are not the dominant feature on the landscape (e.g., predominantly agricultural landscapes with islands of residual forest; see Lindenmayer and Franklin 2002, Perera and Baldwin 2000). However, the majority of landscapes where the Landscape Guide applies have remained continuously forested with an average rate of annual disturbance of less than one percent per year.

The texture of the mature and old forest and young forest patch size are coarse filter indicators used to characterize landscape pattern. They are related in many ways: the amount and distribution of young forest patches can affect the texture of the mature and old forest in terms of wildlife habitat (species that prefer interior forest, species that prefer edge habitat), and they are often the result of different forest management actions such as harvesting large or small contiguous areas. Private land, where forest condition information is not available and management intent is unknown, is an important consideration when assessing pattern indicators and may influence landscape connectivity. Connectivity means different things to different wildlife species and requires a species-specific assessment of movement across the landscape (e.g. Goodwin 2003). The pattern indicators indirectly measure connectivity for a range of wildlife species.

Measurement of pattern indicators is supported by Ontario's Landscape Tool (OLT), which uses a quantification technique in the Landscape Scripting Language (LSL) to build and overlay a hexagonal grid to support pattern assessments at various scales of measure. The tool assesses each hexagon and determines i) if it is forested (i.e., 50% or greater of the hexagon contains forest) and ii) the proportion of the indicator of interest within the hexagon. More details about this quantification technique is provided in the science and information packages. Projections for these indicators are a strategic assessment, as the exact size, shape, and placement of future harvest and other disturbance is unknown. The FMPM outlines the timing of assessment required for these indicators.

Standards and Guidelines

(14) Forest management plans will use Ontario's Landscape Tool (OLT) to measure the pattern indicators (i.e., texture of the mature and old forest indicator, young forest patch size indicator) or an equivalent tool that has received approval from the Ministry. (standard)

(15) Forest management planning teams may identify and delineate areas with a high degree of private land ownership fragmenting the forest in the management unit and exempt these areas from application of landscape pattern indicators. The Crown land portion of these exempt areas will be included in the calculation for landscape structure and composition indicators. (guideline)

3.1.2.1 Texture of the mature and old forest

In landscape ecology terms, the dominant class, however defined, on the landscape is called the matrix. Non-matrix patches are quite easily measured and interpreted using traditional patch-measurement techniques (e.g., McGarrigal and Marks 1995). However, characterizing the pattern associated with the matrix has been identified as a challenge in landscape ecology (e.g., Fahrig 2003). The landscape matrix for most of Ontario's forests is a mature forest. Visually, one can look at a landscape map and see areas in which mature and old forest is arranged in relatively high concentrations, areas with low concentrations and areas that have a relatively medium amount. The texture of the mature and old forest indicator characterizes this matrix by representing the proportions of the landscape in different concentration classes.

The texture of the mature and old forest is measured at 500 and 5000 hectares scales. The age of onset for mature and old forest is defined by forest unit (Elkie et al. 2019) and is consistent with the landscape class indicator group. A histogram is generated to represent the relative amount of mature and old forest in each hexagon at each scale (Figure 9). These scales were chosen based on sizes of observed and simulated natural disturbances to capture the character of and appropriately describe the landscape. It is possible that the texture measurement at one scale, as expressed in a proportional frequency histogram, is exactly the same between two landscapes even though the same texture measurement at a finer or coarser level is significantly different. In other words, measuring landscape texture at two levels allows better characterization of the spatial configuration of the landscape than traditional landscape ecology measurements. Both assessment scales for this indicator are required to be measured in the first 40-years of the management direction. The 40-year evaluation period is consistent with FMPM requirements to identify a spatial harvest schedule for the first four FMP periods, including discussion of ecological pressures in the selection of harvest areas for these terms and any associated management implications.

Standards and Guidelines

(16) Texture of mature and old forest will be measured at the 500 hectare and 5000 hectare scales at plan start (year 0), plan end (year 10), and years 20, 30, and 40 of the management direction of the forest management plan. (standard)

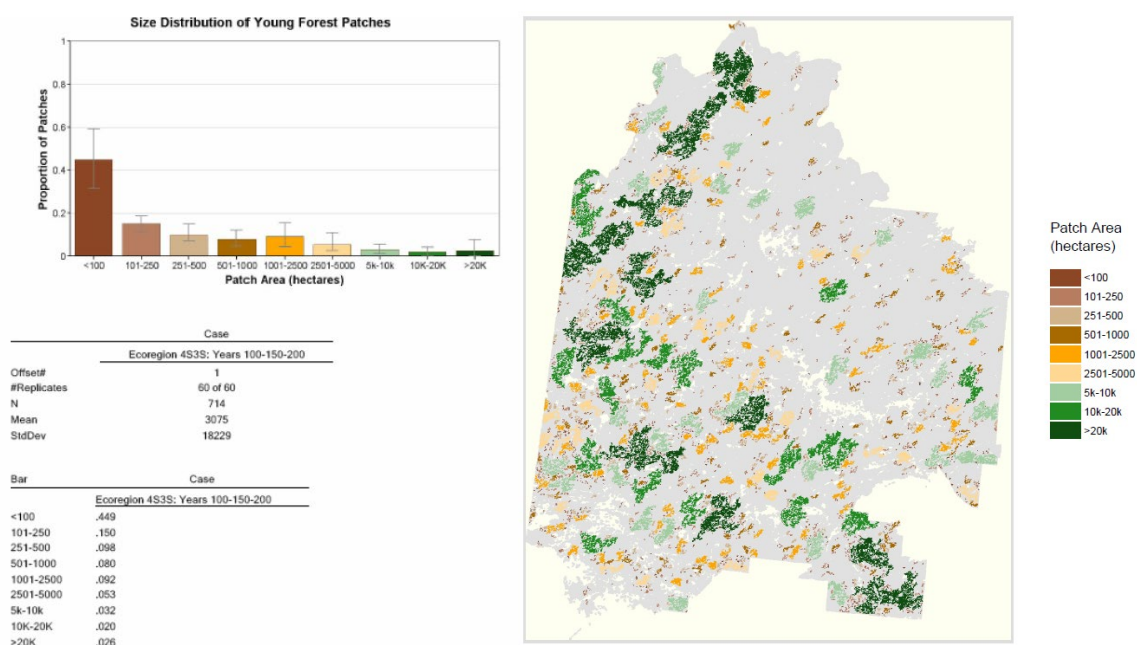


Figure 10. Young forest patch size indicator report from Ontario's Landscape Tool (OLT). The histogram describes the relative proportion of young forest patches across the landscape (Y axis) by different patch size classes (X axis).

3.1.3 Caribou (boreal population)

Caribou (boreal population) require special attention when applying the Landscape Guide. The direction in this guide is generally specific to the management unit for which a forest management plan is being developed. Ontario's Woodland Caribou Conservation Plan (CCP) identifies provincial actions and priorities to support caribou conservation and recovery, with a goal to sustain caribou at both the range and provincial levels (OMNR 2009a). The Range Management Policy (RMP) in Support of Woodland Caribou Conservation and Recovery works within existing legislative frameworks to integrate range condition into activity review and assessment and when planning and authorizing activities within caribou ranges. Concurrent to revising the Landscape Guide, work identified under the Canada-Ontario Caribou Conservation Agreement was on-going with limited results being available. Therefore, this version of the Landscape Guide maintains the intent of caribou-related direction from the 2014 Landscape Guide, and revisions to incorporate new science and knowledge will be considered as part of a larger, longer-term effort.

Direction in the Landscape Guide builds upon and supports the priorities in the CCP and aligns with principles in the RMP. A coarse filter that emulates natural disturbances and forest composition, structure and patterns will generally provide an adequate amount and distribution of caribou habitat and sustainable levels capable of supporting local populations of caribou. Implementation of the Landscape Guide contributes to both the broader population range and provincial level caribou conservation goals. The Landscape Guide directs forest management planning teams to manage the quality, quantity and arrangement of habitat within the managed forest overlapping the continuous caribou distribution. Caribou conservation requires landscapes to be assessed (i.e., habitat, disturbance and populations) at broader scales (i.e., population ranges). Indicators described in this section of the Landscape Guide are also used in the quantitative lines of evidence to assess caribou range condition (MNRF 2014). Consequently, assessments and decisions made when applying the Landscape Guide must recognize the broader caribou landscape. Forest management planning teams are encouraged to document how the principles of the RMP were considered in the development of the FMP.

The indicators described in this section will be used in forest management planning to support a balance between maintaining habitat and creating/renewing habitat across the ranges and within habitat features (e.g., high use winter areas). Section 3.4 of this guide outlines strategic landscape mapping of management actions to conserve biodiversity including the quantity and arrangement of current and future caribou habitat within a natural range of variation. A caribou habitat tract map provides a summary of information to forest management planning teams to support the meaningful development of a dynamic caribou habitat schedule (see section 3.4.2).

Habitat tract mapping is a composite portrayal, at the local population range level, of existing habitat based on local knowledge, caribou ecology, observations, and forest cover and landscape information (Elkie et al. 2019). It summarizes caribou occurrences and habitat information, including current use and habitat potential of sub-range habitat features across the management unit. Information from integrated range assessment reports will provide availability and suitability of range components (seasonal ranges, high use areas, and calving sites) through time.

Standards and Guidelines

(18) The Ministry will provide caribou habitat tract maps at the local population range level to the forest management planning team. (standard)

3.1.3.1 Caribou habitat

Caribou require the continued availability of large areas of mature coniferous forest. Predation and predator avoidance through habitat selection is an important aspect of caribou persistence. To avoid predators, caribou disperse across the landscape in low numbers and select refuge (security) habitat which generally has either large areas of older coniferous forest or peatlands with low diversity. These areas have very little food for moose and deer, and generally support lower numbers of predators. Typical winter habitat include mature upland conifer forest (e.g., jack pine and black spruce dominated stands, usually with less than 10% hardwoods), especially open stands with relatively low stocking on poorer site classes (i.e., lower productivity) which are often abundant in ground lichen cover. Mature, pure jack pine and black spruce sites on deeper soils may also be suitable, especially when combined and adjacent to exposed lichen-covered bedrock patches. Mature and young forest conditions may be suitable in pure lowland conifer, treed and open bogs and fens, and on shallow soils with low productivity and exposed bedrock.

Table 6 and Table 7 represent the region-specific caribou habitat classifications. These classifications may change with emerging and new knowledge of caribou habitat use, and the science and information packages should be referred to for the most current classifications (Elkie et al. 2019). Caribou habitat classifications in the Northwest Region use a conventional boreal habitat classification and include refuge habitat and winter habitat. The Claybelt portion of the Northeast Region uses a Claybelt habitat classification and includes suitable winter habitat and mature conifer, termed the Claybelt boreal model.

Maintaining habitat now and in the future is important for caribou conservation. Preferred habitat (conventional boreal) and mature conifer (clay-belt boreal) represent those high-quality habitats. In the SRNV and accompanying analysis lower quality potential habitat has been identified separately including useable (conventional boreal) and winter (clay-belt boreal). Although these forest types are considered not as high quality for caribou, they are beginning to exhibit characteristics of habitat and consequently should be considered when analyzing scenarios. For instance, from a caribou habitat tract map, tracts that are mostly made up of younger 40–60-year-old jack pine dominated stands, should be considered as lower quality tracts that with time will become high quality preferred tracts (i.e., in roughly 20-40 years). Consequently, maintaining these younger lower quality habitats will be important when planning for future high quality preferred habitat.

Standards and Guidelines

(19) Forest management plans will represent caribou habitat in forest estate models using region-specific habitat classifications. (standard)

Table 6. Conventional boreal caribou habitat classification as defined in science and information packages (Elkie et al. 2019) using Northwest and Northeast Region forest units. A forest stand becomes “on-line” as habitat when it reaches the onset age.

Landscape Guide Forest Units	Region	Winter (Useable) habitat onset age, in years	Winter (Preferred) habitat onset age, in years	Refuge habitat onset age, in years
BfPur	NW			61
BfMx1	NW			61
BwDom	NW			
ConMx	NW			71
HrdMw	NW			
HrDom	NW			
OCLow	NW	51		always
OthHd	NW			
PjDom	NW	41	61	always
PjMx1	NW	41	61	41
PoDom	NW			
PwDom	NW			
PrDom	NW			
PrwMx	NW			
SbDom	NW	61		41
SbLow	NW	41	101	always
SbMx1	NW	61		41
UplCe	NW			71
BW1	NE			
MH1	NE			71
MC1	NE			71
MH2	NE			71
MC2	NE			71
LC1	NE	51		always
LH1	NE			
TH1	NE			
PJ1	NE	41	61	always
PJ2	NE	41	61	41
PO1	NE			
PR1	NE			
PW1	NE			
PRW	NE			
SP1	NE	61		41
SB1	NE	41	101	always
SBOG	NE	41	101	always
SF1	NE			61
UPCE	NE			61

Table 7 Claybelt boreal caribou habitat classification as defined in the science and information packages using Northeast Region forest units. A forest stand becomes “on-line” as habitat when it reaches the onset age.

Landscape Guide Forest Units	Region	Winter suitable habitat onset age, in years	Mature conifer habitat onset age, in years
PR1	NE		
PW1	NE		
PRW	NE		
LH1	NE		
TH1	NE		
SBOG	NE	always	
SB1	NE	51	101
LC1	NE	51	
PJ1	NE	41	71
PJ2	NE	41	71
SP1	NE	51	
SF1	NE		
PO1	NE		
BW1	NE		
MH1	NE		
MC1	NE		
MH2	NE		
MC2	NE		
UPCE	NE		
TMS	NE	always	
RCK	NE	always	always

3.1.3.2 Texture of caribou habitat

The Landscape Guide directs forest management planning teams to measure the arrangement and connectivity of caribou habitat using a texture indicator at multiple scales (i.e., 6,000 hectare and 30,000 hectare scales), similar to how the arrangement of mature and old forest is characterized. Visually, one can look at a landscape map and see areas where caribou habitat is arranged in relatively high concentrations, areas with low concentrations and areas that have a relatively medium concentration. The texture of caribou habitat can be calculated in OLT and characterizes the landscape matrix by representing the proportions of the landscape in different concentration classes of caribou habitat. Forest management planning teams use this quantification technique to support implementation of a fine filter to address caribou habitat requirements.

Standards and Guidelines

(20) Forest management plans will use OLT to measure the texture of caribou habitat or an equivalent tool that has received approval from the Ministry. (standard)

(21) The texture of caribou habitat will be measured at the 6,000 hectare and 30,000 hectare scales at plan start (i.e., year 0), plan end (i.e., year 10), and years 20, 30, and 40 of the management direction of the forest management plan. (guideline)

3.2 Set desirable levels for Landscape Guide indicators

The intent of the direction in this section is to ensure that the desirable levels for biodiversity objectives in the FMP will represent a science-based estimate of landscape conditions and patterns. The simulated range of natural variation (SRNV) was modelled to reflect a range of variation representative of natural forest conditions. During the development of the 2014 Landscape Guide, the science and regional planning teams believed that using the full range of the SRNV and incorporating extreme estimates (e.g., using the minimum) would pose significant risk in the context of ecological integrity. In other words, using the extremes would create landscapes that would be on the edge of the ecological thresholds and consequently be vulnerable to pressures such as climate change, insect infestation, increases in fire intensity and amount. Therefore, the interquartile ranges (IQR), which is the middle 50 percent of SRNV values, are directed to be used as desirable levels in forest management planning. The IQR represents a suitable management range that excludes extremes in landscape condition that would occur relatively infrequently in nature.

Standards and Guidelines

(22) The desirable levels for Landscape Guide indicators will be set as, or within, the inter-quartile range (IQR) of the SRNV for non-spatial indicators and mean of the SRNV for pattern indicators. (guideline)

Best Management Practices

- Planning teams may compare (identify any major differences in) indicator values between the plan start level, simulation year zero and the desirable level. These values will assist planning teams in identifying reasonable rates of movement toward the desirable level. Discussion may include, but is not limited to natural disturbances, silvicultural requirements, insect and/or disease issues, socio-economic effects and changes in forest resources inventories.

3.3 Develop targets for Landscape Guide indicators

Forest management planning teams are directed to use milestones to develop specific targets for and assess the achievement of Landscape Guide indicators. Milestones include directional statements (e.g. maintain, increase, or decrease) for expected movement toward desirable levels from the present condition (i.e., plan start) over the short (0-10 years), medium (0-20 years) and long term (0-100 years). As part of the initial development of the Landscape Guide Version 1, milestones were developed to describe a trajectory for each management unit and for each landscape guide indicator. Milestone development considered limited silvicultural, social and economic values that may be better understood at local levels. As forest management plans are being developed, the new, revised and updated inventories represent current forest conditions that may be different than the starting conditions used when milestones were initially developed. As a result, the milestones need to be reviewed regularly and, if necessary, revised to ensure they are valid and achievable. Appendix B provides milestone table templates for each Landscape Guide Region, including the Landscape Guide indicators to be included in the milestone table. The process for validating and revising milestones and the current version of milestones are available in the Validating and Revising Milestone Technical Note And Milestone Repository. This technical note and repository will be revised periodically by the Ministry to ensure the milestones are valid and made available to planning teams on the Landscape Guide Supporting Documents and Tools webpage. Revisions to the technical note and repository are not intended to affect the standards and guidelines in the Landscape Guide. Any revisions that would cause a change to the standards and guidelines in the Landscape Guide are subject to the guide revision process.

The documentation requirements regarding targets for Landscape Guide indicators are outlined in the FMPM. In some cases, the planning team may conclude that, in order to balance achievement or

progress for all management objectives, it will be impossible to meet some of the milestones. The rationale for these conclusions will be documented in the FMP and address the direction in this section of the Landscape Guide.

Standards and Guidelines

(23) Forest management plans will include targets for the Landscape Guide indicators that are consistent with milestones in the Validating and Revising Milestone Technical Note And Milestone Repository². Targets will be consistent with milestones over the short (i.e., 10 years), medium (i.e., 20 years) and long terms (i.e., 100 years). In FMPs within or intersecting continuous caribou distribution, this includes caribou habitat indicators. (guideline)

(24) Forest management plans will document and discuss an estimate of when the desirable level will be reached for Landscape Guide indicators that have long-term targets established, including associated management challenges. (guideline)

(25) In cases where the achievement of meeting a Landscape Guide milestone conflicts with another management objective and the forest management planning team decides to favour the non-Landscape Guide objective, provide rationale in the forest management plan that describes in detail (guideline):

- i. the decision and how it was determined, and**
- ii. the expected time to achieve all affected milestones.**

(26) In management units that are within or intersect the continuous caribou distribution, planning teams will describe how the direction provided by Ontario's Woodland Caribou Conservation Plan (CCP) and principles from the Range Management Policy (RMP) in Support of Woodland Caribou Conservation and Recovery were addressed, including the development of a tract-based Dynamic Caribou Habitat Schedule (DCHS), and how it is incorporated into targets for Landscape Guide caribou habitat indicators. (standard)

Best Management Practices

In FMPs within or intersecting the continuous caribou distribution, planning teams should also develop targets for Landscape Guide caribou habitat indicators at years 40, 60 and 80.

3.4 Identify large landscape patches to meet targets

Large landscape patches (LLPs) are areas identified to meet specific forest biodiversity objectives that may include specific management actions. A management unit map with these LLPs identified is considered to be a strategic landscape map. A strategic landscape map is a way of identifying those parts of the landscape that are being used to meet spatially explicit biodiversity objectives and are represented in a forest estate model. Application of LLPs and a strategic landscape map is the primary way Landscape Guide pattern indicators are addressed in the management direction of an FMP.

Examples of LLPs include areas identified to address the texture mature and old forest, moose and deer emphasis areas (see section 3.4.1), and dynamic caribou habitat schedules (see section 3.4.2).

Standards and Guidelines

(27) Forest management plans will identify large landscape patches (LLPs), using a strategic landscape map, that may be required to meet targets created for Landscape Guide pattern or habitat indicators (e.g., texture of the mature and old forest, young forest patch size, caribou habitat), and allow for the efficient implementation of other guides (e.g., Stand and Site Guide). (guideline)

² MNR. 2025. Forest Management Guide for Boreal Landscapes and Forest Management Guide for Great Lakes-St. Lawrence Landscapes: Milestones Repository.

(28) The forest management planning team will practice judicious use of LLPs by considering the landscape condition at the start of the planning term, indicator projections, Indigenous knowledge and values, local and landscape context, past management, natural disturbances, and, when available and applicable, the SRNV. (guideline)

(29) Each LLP (e.g., dynamic caribou habitat schedule block, moose emphasis area, deer emphasis area, LLP to address the texture of mature and old forest) selected by the forest management planning team as part of the management direction requires the following documentation (guideline):

- a. Where: Identification of the LLP using a numbering system (e.g., Strategic Management Zone (SMZ) identifier in accordance with the Forest Information Manual and applicable technical specifications).***
- b. What and Why: What targets are met by the LLP (indicate Landscape Guide indicators(s) or specific fine filter objective).***
- c. When: When will these areas be managed, using at least 20-year periods. The strategic landscape map should identify prioritized management actions for spatially explicit indicators (e.g., pattern and habitat) over a length of time sufficient to demonstrate movement into and maintenance within desired level.***
- d. How: Describe what management actions will be taken in the LLP for each period, including a description of anticipated silviculture. In cases where an LLP is managed to create specific fine filter conditions, the management objectives and actions must be consistent. Describe how the LLP was taken into account in the forest estate model used to develop the management direction (e.g., available for harvest, deferred harvest, additional residual, specific silviculture).***
- e. Roads: Description of the expected length of time that planned or existing roads within the LLP will be required to carry out management actions. This documentation does not replace or direct road access planning; however, it can be used as input to the development of a road use management strategy.***

Best Management Practices

- The size of an LLP relates to the Landscape Guide indicator of interest. For example, in addressing the texture of the mature and old forest measured at 5,000 ha, an LLP should be at least 5,000 ha, but could also be much larger. In the case of caribou where the development of the DCHS is based on the tract map, the size of DCHS LLPs will usually be greater than 10,000 ha.
- Planning teams can design the strategic landscape map starting with the largest, most difficult patches to locate, those that will have an influence on landscape pattern for the longest period of time and/or those LLPs that require special considerations.
- LLPs should only be identified if the planning team determines that spatially explicit management direction needs to be represented in the forest estate model. For example:
 - Scoping analysis (including the application of various combinations of candidate large landscape patches) suggests the need for representation.
 - Teams can identify LLPs that have objectives for emphasizing moose or deer habitat using direction from the *Forest Management Guide for Conserving Biodiversity at the Stand and Site Scales*.
 - LLPs to address spatially explicit objectives identified in desired forest and benefits meetings (e.g., consideration of forest condition within trapline areas).
 - LLPs to address potential wildland fire risk within or near communities (e.g., planning teams may identify composition or pattern objectives for specific LLPs to reduce wildland fire risk, while also considering how these LLPs contributes to broader landscape structure, composition, and pattern objectives).
- It is assumed that the remaining areas not identified as LLPs will be comprised of harvest and retention decisions to complete the landscape mosaic. Not all areas of harvest or retention will be identified as, or incorporated into, the LLPs. These areas also contribute to meeting the overall landscape objectives for the management unit.

3.4.1 Using large landscape patches for applying fine filter direction for moose or deer habitat

Ideally, when applying the coarse filter, biodiversity at the landscape level will be maintained or enhanced. For moose and deer, browse and cover can be provided through application of the Landscape Guide direction for forest composition, structure and pattern. However, in some cases, forest management planning teams may identify large landscape patches to emphasize moose and deer habitat and allow for efficient implementation of the fine filter direction in the Stand and Site Guide. More detail on factors to consider when identifying these emphasis areas is provided in the Stand and Site Guide, including consideration of local knowledge, Ontario's Cervid Ecological Framework (OMNR 2009b) and Wildlife Management Unit (WMU) population objectives. The Stand and Site Guide also provides the stand and site level direction for forest operations and associated activities.

Standards and Guidelines

(30)Where objectives exist for moose or deer, forest management planning teams should evaluate using models, when available, to understand how application of the coarse filter provides habitat for these species. (guideline)

(31)Within large landscape patches that emphasize moose or deer habitat following direction in the Stand and Site Guide, forest management planning teams will consider how the identification, arrangement and planning of these large landscape patches contributes to broader landscape structure, composition, and pattern objectives. (guideline)

3.4.2 Using large landscape patches to apply fine filter direction for caribou habitat

In management units within or that intersect the continuous caribou distribution, LLPs are used to manage a sustainable supply of year-round caribou habitat. A dynamic caribou habitat schedule (DCHS) is a mosaic of contiguous LLPs that is used to meet objectives for caribou and is developed based on a caribou habitat tract map. The DCHS is used to guide the forest estate model with an emphasis on the conservation of caribou values. The distribution of the mosaic of LLPs making up a DCHS should ensure that habitat is maintained both temporally and spatially in a manner that supports the achievement of the caribou habitat milestones.

Each LLP within a DCHS should have a harvest period, usually 20-years long, assigned to it. The harvest period is the time from plan start (0-20, 21-40, 41-60, 61-80) that the LLP is available for harvest activities. Renewal activities and surveys can occur after the 20-year period but should occur as soon as possible.

Management examples include maintaining currently used winter habitat areas until adjacent comparable habitat becomes available, using large patches of young conifer dominated forest to provide future habitat that allow caribou to re-occupy previous used or alternate habitat tracts, and identifying a defragmentation strategy to reduce edge and internal structure.

Strategic landscape mapping of management areas to conserve biodiversity will include the consideration of the quantity and arrangement of current and future caribou habitat, which is also expected to maintain large blocks of unharvested and roadless habitat suitable for wolverines.

Standards and Guidelines

(32)In accordance with the strategic evaluation of caribou habitat, forest management plans will identify how LLPs on the habitat tract maps are incorporated into a DCHS that will be used to meet forest management objectives (e.g., maintain caribou habitat within the SRNV). (guideline)

(33) Forest management planning teams will give priority to identifying LLPs with the greatest current value for caribou (e.g., high use areas). (guideline)

Best Management Practices

- The following factors can be considered when developing LLPs to meet caribou habitat objectives:
 - The texture of caribou habitat is measured at the 6,000 hectare and 30,000 hectare scales. LLPs should be developed that support movement toward the desirable levels for the caribou habitat texture indicators. Developing LLPs smaller than 6,000 ha (i.e., the finest scale of habitat texture assessment) would contribute to landscape fragmentation of habitat.
 - Landforms and soils with high capability (e.g., coarse dry soil, rock outcrops and generally areas with a legacy of ecosites that support ground lichens) to support winter habitat.
 - Topographic and landform features with a high capability to support refuge during calving and summer habitat. These areas are usually large areas of mature and older jack pine and spruce dominated forest.
 - The location of calving and nursery areas and known travel routes documented in habitat tract maps, and strategic linkages or connectivity to other ranges, seasonal ranges or habitats.
 - Primary roads and road corridors, which should be planned in a way that does not fragment traditional winter habitat tracts.
 - Appropriate silvicultural intervention to produce suitable winter and refuge habitat described above. This will require a specific written statement of intended silvicultural outcomes (species composition, stocking, structure) and approaches for LLPs that link to specific desired forest condition.
 - The planned duration of forest access roads, when constructed in significant winter or snow-free season habitat tracts, which should be coincident with the time required to carry-out the management activities required to complete the silviculture necessary to reach the desired future forest condition.
 - Other industrial, recreational or commercial developments within the landscape that contribute or may contribute to cumulative impacts on caribou habitat, its effectiveness, or on caribou behavior or population dynamics (e.g. mining developments, mineral exploration activities, linear features, tourism establishments, recreational patterns or infrastructure).

3.4.2.1 Assess caribou habitat provision

Assessment of caribou habitat provision at the landscape, stand and site scales will be discussed in the FMP text to demonstrate how the areas selected for harvest contribute to the achievement of the targets and objectives for caribou habitat.

This analysis uses integrated range assessment reports for context to demonstrate (using the strategic landscape map) the management unit contribution to availability and suitability of sub-range habitat features (e.g., seasonal ranges, high use areas, calving sites) through time.

Standards and Guidelines

(34) Forest management plans will document a time slice (20-year increments) analysis of how application of the Landscape Guide caribou habitat indicators provides for a sustainable supply of year-round caribou habitat. (guideline)

(35) For each projected 20-year time period described in the time-slice map, forest management planning teams will ensure that the projected amount and arrangement of caribou habitat, at the landscape level, supports the management direction and milestone achievement in the FMP. (guideline)

3.4.2.2 Stand and site level direction for caribou habitat

Areas where there are objectives to emphasize caribou habitat will be identified through application of the Landscape Guide. Unless otherwise specified, the direction in this section will apply to the areas where there are objectives to emphasize caribou habitat (e.g., DCHS LLPs).

Standards and Guidelines

(36) *Silvicultural prescriptions will be consistent with caribou habitat management objectives.*
(standard)

(37) *To maintain or provide a long-term supply of suitable caribou habitat, the following principles will be applied (guideline):*

- i. harvest stands in large contiguous tracts;***
- ii. regenerate contiguous harvest tracts to a conifer dominated, of similar age class distribution (i.e., creating even-aged class structure);***
- iii. minimize the amount of residual forest and prevent conversions to mixedwoods or hardwoods in all harvest blocks (e.g., to the extent possible, residual forest will be associated only with AOC prescriptions or conditions on operations (see Stand and Site Guide);***
- iv. where the objective includes a future forest condition that is pure conifer (jack pine and/or black spruce and/or white spruce only), as measured over the multi-stand harvest area, create silviculture objectives and use silvicultural treatments that prevent increases in balsam fir and hardwood and keep them from exceeding their natural (e.g., pre-harvest) levels; and***
- v. maintain pattern, stand structure and composition objectives consistent with objectives for the LLP.***

(38) *Emphasis on the management of caribou winter feeding habitat will occur in areas identified as having been used by caribou as winter feeding habitat, or specific areas with a high potential to develop into winter feeding habitat. In these areas, the following direction will apply (guideline):*

- i. on dry upland conifer sites conducive to lichen rich ground cover (e.g., *Cladina* spp.), use silvicultural practices to maintain or enhance jack pine or black spruce stands that favour the lichen rich ground cover condition; and***
- ii. in lowlands (e.g., lowland black spruce; treed bogs) and shoreline forests, where feasible and consistent with site conditions, use silvicultural practices to maintain or enhance black spruce stands that favour the growth of arboreal lichens (e.g., *Bryoria* spp.).***

(39) *To manage for calving and nursery habitat (guideline):*

- i. include these habitats in caribou tracts and schedule them for protection or harvest consistent with habitat tract pattern and composition objectives developed through implementation of the Landscape Guide;***
- ii. proceed with allocation and harvest of a habitat tract with known or potential calving sites and nursery areas provided they are in an unsuitable condition or if there is a sufficient supply of calving and nursery habitat in suitable condition on the management unit; and***
- iii. for known calving sites and nursery areas that are in a suitable condition, establish a 1 km area of concern (AOC) and do not conduct forest operations within the AOC from May 1 to August 15.***

(40) *To minimize the potential negative impacts to caribou populations associated with forest roads and road networks (guideline):*

- i. where it is reasonable to do so, avoid traditional and potential high quality caribou habitat tracts (i.e., tracts which contain calving sites and nursery areas, and/or winter feeding habitats) when planning primary (permanent) road locations; and***

- ii. adopt road use management strategies for primary, branch and operational roads or road networks consistent with caribou management objectives, RMP principles, and approved actions identified in the CCP.**

Best Management Practices

- Harvest operations in caribou tracts should be concluded as quickly as possible, ideally 10 years; the maximum time should be no more than 20 years after the commencement of operations.
- Renewal of conifer dominated stands, especially on fine textured soils, should occur within two years of harvest to minimize ingress of deciduous trees and shrubs, maximize regeneration potential and shorten the time to stand closure.
- Following large natural disturbances (e.g., wildfires, blowdown), consider allocation of harvest blocks adjacent to the perimeter of the disturbance, consistent with direction on landscape pattern and composition provided elsewhere in this guide. If salvage operations are planned within the perimeter of the disturbance, use practices consistent with maintenance or enhancement of spruce and/or jack pine content.
- The development of road use management strategies in areas where there is an objective to maintain or provide caribou habitat should consider:
 - i. minimizing the amount of road construction and increasing normal skid distances;
 - ii. minimizing public access restrictions (e.g., gates, signs), providing for both public and commercial travel on forestry roads and road networks for the period of time forest operations are occurring within a LLP (i.e., a DCHS block) or until harvested areas have begun to decline in quality with respect to moose feeding habitat (e.g., 20 years following harvest);
 - iii. the use of winter roads where feasible;
 - iv. decommissioning operational roads as quickly as possible following cessation of forest operations; and
 - v. regenerating operational roads, branch roads and branch road networks to conifer (other than balsam fir) as soon as possible.

4 Monitoring and evaluating the Landscape Guide

FOSM requires the Ministry to review forest management guides regularly to determine if a revision is required. The results of past reviews should be considered, as recommendations may still be applicable in the longer-term. Monitoring, evaluating and reviewing the Landscape Guide considers evidence in the form of feedback from practitioners, First Nation peoples, Métis peoples and stakeholders; scientific investigations and monitoring programs; as well as advances in technology. Collectively, the evidence is used to assess the effectiveness, efficiency and effects of Landscape Guide direction and inform guide revisions as part of the adaptive management cycle (Figure 2).

Testing effectiveness evaluates if the Landscape Guide is contributing to biodiversity conservation as intended relative to a natural reference condition. Expected outcomes with a higher level of uncertainty become priorities for effectiveness monitoring. Testing efficiency and effects is largely based on an assessment of applying Landscape Guide direction in relation to previous comparable direction. More detailed information about effectiveness monitoring can be found in Effectiveness Monitoring of Forest Management Guides: Strategic Direction (Rempel *et al.* 2011).

4.1 Evaluating effectiveness

The CFSA implicitly states that emulation of natural disturbance and landscape patterns is an effective approach to ensuring long-term health of forest ecosystems. This approach, however, is a policy hypothesis, and the direction provided in the Landscape Guide is consistent with the intent of this policy. In essence, the hypothesis predicts that by emulating the structure, composition, and pattern of natural

forest ecosystems through forest management, the natural patterns of biodiversity and ecological processes will be maintained in managed areas.

The CFSA requires the determination of sustainability with respect to the conservation of biodiversity and ecological processes. The effectiveness of Landscape Guide direction continues to be evaluated based on the prediction that forest management will result in landscapes, at similar ages, similar to those created from natural disturbance in terms of diversity in forest pattern, community structure of species dependent of pattern diversity, population sizes and ecological processes (Figure 11). These three classes are used to organize a strategy to monitor the effectiveness of landscape guide in conserving both biodiversity and ecological processes. The response of a forest ecosystem to forest management and natural disturbance can be measured at the levels of species richness, population sizes, community organization and functional properties.

Landscape Guide indicators were developed for structure, composition, and pattern (section 3). Each element of guide direction results in expected outcomes that arise from the “emulation of natural disturbance hypothesis”. Evaluating the effectiveness of the Landscape Guide is based on the prediction that forest management will result in landscapes that are similar to those created from natural disturbance in terms of their community structure, population trends and ecological processes. This prediction will be evaluated by comparing forest landscapes represented by the grey box in Figure 10 to those represented by the green box, respectively. The community structure component of the effectiveness monitoring plan requires an evaluation of vegetation and wildlife communities between the managed (grey box) and reference (green box) landscapes. This comparison is assessed by finding landscapes that are similar to both the managed (grey box) and reference (green box) landscapes and measuring Landscape Guide indicators and wildlife abundance. Rempel et al (2016) illustrates this concept using habitat niche space for a range of species that require specific forest conditions (e.g., edge habitat, conifer or deciduous dominated, young or old forest). This evaluation approach is expected to continue to inform Landscape Guide direction for structure, composition and pattern.

The Landscape Guide will continue to take years to be effectively implemented across Ontario and changes in many Landscape Guide indicators will occur over the long term. Predicted changes in wildlife abundance and population trends (based on the community structure evaluation) can be made by evaluating predicted landscape changes. For example, if we expect an increase in the amount of young jack pine in a given Landscape Guide region, then we should expect to see an increase in the abundance and distribution of species that prefer young jack pine forest as habitat, such as the spruce grouse and hermit thrush. The population trends monitored at the Landscape Guide region level can then be used to distinguish wildlife responses to factors related to Landscape Guide direction from other non-guide factors (e.g., winter habitat for migratory songbirds, insects). The Ministry, as identified in FOSM and FMPM, has a lead role in designing scientific studies to evaluate the effectiveness of forest management guides, including monitoring wildlife populations to support guide effectiveness monitoring (Rempel et al. 2016, Brown et al 2021, Rempel et al 2007). This component of the effectiveness monitoring plan strives to integrate and expand existing monitoring programs within the Biodiversity and Monitoring Section of the Ministry's Science and Research Branch.

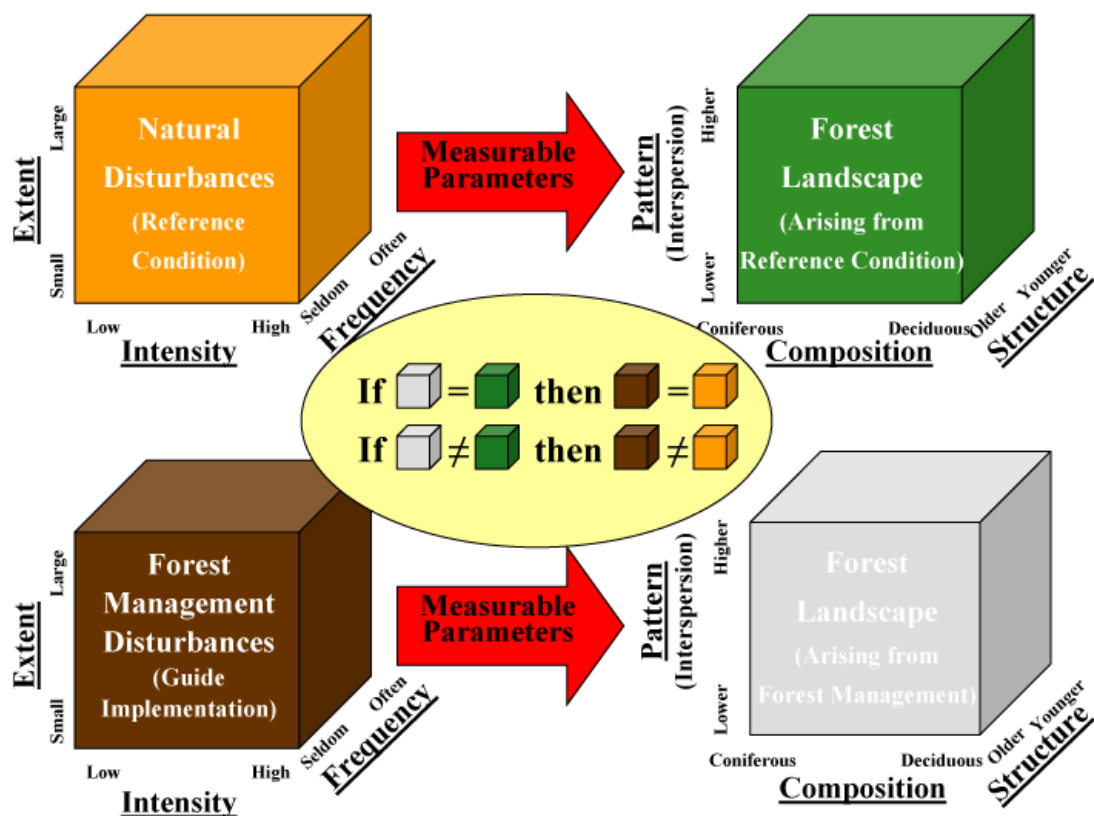


Figure 11. Predicted relationships between pattern, composition, and structure and forest management disturbances versus natural disturbances. The boxes represent characteristics of disturbances (frequency, intensity and extent) or landscapes (structure, composition and pattern). Under the hypothesis that forest management (lower left box) emulates key characteristics of natural disturbances (upper left box) the use of the Landscape Guide is predicted to result in similarities between unmanaged landscape structure composition and pattern (upper right box) and the managed areas (lower right box). Examples of applying this concept are illustrated in Figure 1 of Rempel et al. (2011) and Figure 1 of Rempel et al (2016).

The ecological processes component of the plan will require an evaluation of ecological processes between the managed (grey box) and reference (green box) landscapes. This component of the monitoring plan explicitly addresses the mandate to assess sustainability in terms of how well ecological processes are conserved and refers to a broad class of potential monitoring projects, and principally relates pattern to process through indicators. Some examples of projects currently underway include: validation and evaluation of landscape classes using broad-scale wildlife monitoring results, habitat-selection dynamics of caribou (including response to enhanced habitat management), and habitat selection and predator-prey dynamics involving caribou, moose, and wolves.

4.2 Identifying effects on other values

Implementation of the Landscape Guide in forest management plans may have a positive, negative or neutral effect on other values relative to previous forest management guides. Such effects are part of the main uncertainties of Landscape Guide direction and will continue to be considered by the Ministry. The following is a partial list of potential effects of Landscape Guide implementation that will be monitored as part of the guide effectiveness monitoring:

- Changes in forest access road density and/or distribution.
- Changes in available harvest area.

- Changes in habitat and population responses of wildlife species valued by First Nation communities, Métis communities, and stakeholders.

4.3 *Efficiency of Landscape Guide direction*

Efficiency is considered to be the ease with which people can prepare, read and implement forest management plans using the Landscape Guide. Improvements to the efficiency of landscape guide direction will consider the effectiveness and effects of implementing Landscape Guide direction. Future reviews will consider the advantages and disadvantages of the Landscape Guide direction compared with previous direction. This includes consideration of feedback from individuals with experience implementing the Landscape Guide, applicable scientific research, and advances in analytical and operational technology. Collectively, the evidence informs how Landscape Guide direction could be more parsimonious and be more efficiently applied in forest management planning.

5 Literature cited

- Baker, J. A. 2000. Adaptive Management at the Landscape Level. Pages 310-322 in A. H. Perera, D. L. Euler, and I. D. Thompson, editors. Ecology of a managed terrestrial landscape: patterns and processes of forest landscapes in Ontario. University of British Columbia Press, Vancouver, British Columbia, Canada.
- Bellhouse, TJ and BJ Naylor. 1997. Habitat relationships of wildlife in central Ontario. OMNR, Southcentral Science and Technology, Technical Report No 53. Queens Printer for Ontario.
- Brown, G.S., L. Pollock, P.D. DeWitt, N. Dawson. 2020. Responses of terrestrial animals to forest characteristics and climate reveals ecological indicators for sustaining wildlife in managed forests. *Forest Ecology and Management* 459: 117854
- Brown, G.S., P.D. DeWitt, N. Dawson, L. Landriault. 2021. Threshold responses in wildlife communities and evidence for biodiversity indicators of sustainable resource management. *Ecological Indicators* 133: 108371.
- Burnett, A. W., M. E. Kirby, H. T. Mullins, and W. P. Patterson. 2003. Increasing great lake-effect snowfall during the twentieth century: a regional response to global warming? *J. Clim.* 16:3535-3542.
- Bush, E. and D.S. Lemmen (Eds). 2019. Canada's Changing Climate Report; Government of Canada, Ottawa, ON. 444 p
- Chapin, T.G., Harrison, D.J., and Katnik, D.D. 1998. Influence of landscape pattern on habitat use by American marten in an industrial forest. *Conservation Biology*. 12: 1327–1337.
- Chapin, F.S.III, Lovcraft, Amy L., Zavaleta, Erika S., Nelson, Joanna, Kofinas, Gary P., Trainor, Sarah F., Huntington, Henry P., Robards, Martin, Naylor, Roamond L.. 2006. Policy Strategies to address sustainability of Alaskan boreal Forests in response to a directionally changing climate. *Proceedings of the National Academy of Sciences of the U.S.* Vol. 103 Issue 45, p 16637-16643.
- Colombo, S.J., W.C. Parker, N. Luckai, Q. Dang, and T. Cai. 2005. The effects of forest management on carbon storage in Ontario's forests. *Ont. Min. Nat. Res., Appl. Res. Dev. Br., Sault Ste. Marie, ON. Climate Change Res. Rep. CCRR-03.* 126 p.
- Colombo, S.J., 2008. Ontario's Forests and Forestry in a Changing Climate. Climate Change Research Report CCRR-12. Queen's Printer for Ontario.
- Crawford, S., S. Matchett & K. Reid. 2005. Decision Analysis/Adaptive Management (DAAM) for Great Lakes fisheries: a general review and proposal. Draft discussion paper presented at IAGLR (International Association for Great Lakes Research) 2005 University of Michigan, Ann Arbor, Michigan USA. 54+ pp.
- D'Eon RG and WR Watt. A Forest Suitability Matrix for Northeastern Ontario. 1994. NEST Technical Manual TM-004. Queens Printer for Ontario.
- Elkie, P., A. Smiegielski, M. Gluck, J. Elliott, R. Rempel, R. Kushneriuk, B. Naylor, J. Bowman, B. Pond and Derek Hatfield. 2021. Ontario's Landscape Tool. Ontario Ministry of Natural Resources. Forest Policy Section.
- Elkie, P., M. Gluck, J. Boos, J. Bowman, C. Daniel, J. Elliott, D. Etheridge, D. Heaman, G. Hooper, R. Kushneriuk, G. Lucking, S. Mills, B. Naylor, F. Pinto, B. Pond, R. Rempel, K. Ride, A. Smiegielski, G. Watt, M. Woods. 2019a. Science and Information in support of Ontario's Forest Management Guides for

Landscapes: Science Package – Series A: Simulations, Rationale and Inputs. Version 2013. Ontario Ministry of Natural Resources. Forest Policy Section.

Elkie P, Gluck M, J. Elliott, D. Etheridge, D. Gagnon, G. Hooper, R. Kushneriuk, R. Leith, G. Lucking, M. Malek, S. Mills, R. Rempel, A. Smiegielski, B. Watt. 2019b. Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3E . Ontario Ministry of Natural Resources, Forest Policy Section.

Elkie, P., M. Gluck, J. Elliott, G. Hooper, R. Kushneriuk, Rempel, K. Ride, A. Smiegielski. 2018a. Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3W . Ontario Ministry of Natural Resources, Forest Policy Section.

Elkie, P., M. Gluck, J. Elliott, G. Hooper, R. Kushneriuk, Rempel, K. Ride, A. Smiegielski. 2018b. Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 3S/4S . Ontario Ministry of Natural Resources, Forest Policy Section.

Elkie, P., M. Gluck, J. Elliott, G. Hooper, R. Kushneriuk, Rempel, K. Ride, A. Smiegielski, 2019c. Science and Information in support of Ontario's Forest Management Guides for Landscapes: Science Package - Series B: Results: Landscape Guide Region 4W. Ontario Ministry of Natural Resources, Forest Policy Section.

Elkie P., K. Green, G. Racey, M. Gluck, J. Elliott, G. Hooper, R. Kushneriuk and R. Rempel, 2018c. Science and Information in support of Policies that address the Conservation of Woodland Caribou in Ontario: Occupancy, Habitat and Disturbance Models, Estimates of Natural Variation and Range Level Summaries. Electronic Document. Version 2013. Ontario Ministry of Natural Resources, Forest Policy Section.

Euler, D. and C. Wedeles. 2005. Defining old growth in Canada and identifying wildlife habitat in old growth boreal forest stands. National Council for Air and Stream Improvement, Research Triangle Park, North Carolina. Technical Bulletin 909.

Fahrig, L. 2002. Effect of habitat fragmentation on the extinction threshold: a synthesis. *Ecological Applications* 12: 346-353.

Fahrig, L. 2003. Effects of habitat fragmentation on biodiversity. *Annual Reviews of Ecology and Systematics* 34: 487-515.

Ferguson, S.H and P.C. Elkie. 2004. Habitat requirements of boreal forest caribou during the travel seasons. *Basic and Applied Ecology* 5 (2004) 465-474.

Franklin, J. F., 1993. Preserving biodiversity: species, ecosystems or landscapes. *Ecological Applications*, 3, 202-205.

Goodwin, B. 2003. Is landscape connectivity a dependent or independent measure? *Landscape Ecology* 18 (7) 687 - 699.

Gunderson, L.H. and C. S. Holling, eds. 2002. *Panarchy: Understanding Transformations in Human and Natural Systems*. Island Press. 507 pp.

Holling, C.S. 1978. *Adaptive Environmental Assessment and Management*. John Wiley & Sons, Chichester.

Holloway, G., B. Naylor, and W. Watt, Editors. 2004. Habitat Relationships of wildlife in Ontario – revised habitat suitability models for the Great Lakes-St. Lawrence and Boreal East Forests. OMNR, Science and Information branch, Southern Science and Information and Northeast Science and Information. Joint Technical Report No. 1. Queen's Printer for Ontario. 120 pp.

Howard, R.A. 1966. Decision analysis: applied decision theory. pp. 55-71. In: D.B. Hertz & J. Melese (ed.) Proceedings of the Fourth International Conference on Operational Research, Wiley-Interscience.

Hunter, ML 1990. Wildlife, forests, and forestry: principles of managing forests for biological diversity. Prentice Hall, Inc. Englewood Cliffs, NJ 370 pp.

IPCC. 2007. Climate Change 2007: Mitigation. Contribution of Working Group III to the Fourth Assessment Report of the Intergovernmental Panel on Climate Change [B. Metz, O.R. Davidson, P.R. Bosch, R. Dave, L.A. Meyer (eds)], Cambridge University Press, Cambridge, United Kingdom and New York, NY. 851 p.

Jones, M. & T. Nudds. 2003. Draft principles of Decision Analysis and Adaptive Management, Prepared for the Saugeen Ojibway/Canada/Ontario Plenary. 14 February 2003. 1pp.

Karr, James R. 1991. "Biological integrity: A long-neglected aspect of water resource management." Ecological Applications 1:66–84.

Karr, James R. (1996). "Ecological Integrity and Ecological Health Are Not the Same." In Engineering Within Ecological Constraints, ed. Peter C. Schulze. Washington, DC: National Academy Press

Lawler, J.J., T.H. Tear, C. Pyke, M.R. Shaw, P. Gonzalez, P. Kareiva, L. Hansen, L. Hannah, K. Klausmeyer, A. Aldous, and C. Bienz. 2010. Resource management in a changing and uncertain climate. Front. Ecol. Environ. 8:35-43.

Lee K.N. 1993. Compass and Gyroscope. Island Press.

Lindenmayer, D.B., Margules, C.R., Botkin, D.B. 2000. Indicators of biodiversity for ecologically sustainable forest management. Conservation Biology 14 (4): 941-950.

Lindenmayer, D.B. and J.F. Franklin, 2002. Conserving Forest Biodiversity: A Comprehensive Multiscaled Approach. Island Press. 352 pp.

McCann, K.S. 2007. Protecting Biostructure. Nature. Vol. 466: 29-30.

McDermid, J., S. Fera and A. Hogg. 2015. Climate change projections for Ontario: An updated synthesis for policymakers and planners. Climate Change Research Report CCRR-44. Queen's Printer for Ontario, Toronto, ON.

McGarigal, K. and B.J. Marks. 1995. FRAGSTATS: spatial pattern analysis program for quantifying landscape structure. Program documentation. Gen Tech Rep US Dep Agric For Serv Pac Northwest Res Stn 351, Portland.

McGarigal, K. and W.C. McComb. 1995. Relationships between landscape structure and breeding birds in the Oregon Coast Range. Ecological Monographs 65:3 pp. 235-260

Messier C., Bauhus J., Doyon F., Maure F., Sousa-Silva R., Nolet P., Mina M., Aquilué N., Fortin M.J. and Puettmann K. (2019). [The functional complex network approach to foster forest resilience to global changes](#). Forest Ecosystems 6:21.

Ministry of Natural Resources (MNR). 2025. Statement of Environmental Values: Ministry of Natural Resources and Forestry. King's Printer for Ontario. <https://ero.ontario.ca/page/sevs/statement-environmental-values-ministry-natural-resources-and-forestry>.

MNRF 2014. Range Management Policy in Support of Woodland Caribou Conservation and Recovery. King's Printer for Ontario.

MNRF 2020. Sustainable Growth: Ontario's Forest Sector Strategy.

MNRF. 2021. Forest Management Guide for Boreal Landscapes and Forest Management Guide for Great Lakes-St. Lawrence Landscapes: Milestones Repository. Toronto: Queen's Printer for Ontario. Electronic/dynamic document.

Nituch, L.A. and J. Bowman. 2013. Community-level effects of climate change on Ontario's terrestrial biodiversity. Climate Change Research Report CCRR-36. Queen's Printer for Ontario, Toronto, ON.

Notaro, M., D. Lorenz, C. Hoving, and M. Schummer. 2014. Twenty-first-century projections of snowfall and winter severity across central-eastern North America. *Journal of Climate*. 27(17): 6526-6550.

OMNR. 1988. Timber Management Guidelines for the Provision of Moose Habitat. Queen's Printer for Ontario.

OMNR. 1990. Featured Species Policy. Wildlife Branch Policy No. 6.04.01.

OMNR 1994. Policy Framework for Sustainable Forests. Forest Policy Section.

OMNR. 1996a. Forest Management Guidelines for the Provision of Marten Habitat. Queen's Printer for Ontario. 30 p.

OMNR. 1996b. Forest Management Guide for the Provision of Pileated Woodpecker Habitat. Queen's Printer for Ontario.

OMNR. 1997. Timber Management Guidelines for the Provision of White-Tailed Deer Habitat. Queen's Printer for Ontario.

OMNR. 1998a. A Silvicultural Guide for the Great Lakes-St. Lawrence Conifer Forest in Ontario. Queen's Printer for Ontario.

OMNR. 1998b. A Silvicultural Guide for the Tolerant Hardwood Forest in Ontario. Queen's Printer for Ontario.

OMNR. 1998c. Selected Wildlife and Habitat Features: Inventory Manual. Queen's Printer for Ontario.

OMNR. 2000 Proposed architecture for ecological land classification in Ontario. Final Draft – October 2000.

OMNR. 2001. Forest management guide for natural disturbance pattern emulation, Version 3.1. Ont. Min. Nat. Res., Queen's Printer for Ontario, Toronto. 40 p.

OMNR. 2002. State of the Forest Report, 2001. Toronto: Queen's Printer for Ontario.

OMNR. 2003. Old growth policy for Ontario's Crown forests. OMNR Forest Policy Section. Queen's Printer for Ontario.

OMNR. 2005. Our Sustainable Future. Ministry of Natural Resources. Strategic Directions. Queens Printer for Ontario. 29 pp.

OMNR 2008. BFOLDS 1.0: A spatial simulation model for exploring large scale fire regimes and succession in boreal forest landscapes. Ontario Forest Research Institute. III. Series: Forest research report (Online); no. 152

OMNR 2009a. Ontario's Woodland Caribou Conservation Plan. Queen's Printer for Ontario. ISBN 978-1-4435-1381-4 Print 24 pp.

OMNR, 2009b. Cervid Ecological Framework. Ontario Ministry of Natural Resources.

OMNR 2010a. Forest Management Guide for Conserving Biodiversity at the Stand and Site Scales. Queen's Printer for Ontario.

OMNR. 2010b. Forest Management Guide for Great Lakes - St. Lawrence Forests. Toronto: Queen's Printer for Ontario. 78 pp.

OMNR 2013. Taking a Broader Landscape Approach: A Policy Framework for Modernizing Ontario's Approach to Natural Resource Management.

OMNR. 2014. Forest Management Guide for Boreal Landscapes. Toronto: Queen's Printer for Ontario. 104 pp.

Perera, A.H. and D.J.B. Baldwin. 2000. Spatial patterns in the managed forest landscape of Ontario. Pages 74-99. In: A.H. Perera, D.L. Euler and I.D. Thompson (editors). Ecology of a Managed Terrestrial Landscape: Patterns and Processes in Forest Landscapes of Ontario. UBC Press, Toronto.

Perera, A.H., L.J. Buse, and M.G. Weber (eds). 2004. Emulating Natural Forest Landscape Disturbances: Concepts and Applications. Columbia University Press. 352 pages.

Racey, G., A. Harris, L. Gerrish, E. Armstrong, J. McNicol and J. Baker. 1999. Forest management guidelines for the conservation of woodland caribou: a landscape approach. MS draft. Ontario Ministry of Natural Resources, Thunder Bay, Ontario. 69 pp.

Reid, A.J., D.A. McGregor, A.K. Menzies, L.E. Eckert. 2024. Nature Ecology & Evolution. DOI: 10.1038/s41559-023-02309-0

Rempel, R. S., J. Baker, P. C. Elkie, M. J. Gluck, J. Jackson, R. S. Kushneriuk, T. Moore and A. H. Perera. 2007. Forest policy scenario analysis: sensitivity of forest songbirds to changes in mature forest cover amount, composition, and configuration. Avian Conservation and Ecology - Écologie et conservation des oiseaux XX(YY): ZZ. [online] URL: <http://www.ace-eco.org/volXX/issYY/artZZ/>.

Rempel, R. S., J. Baker, G. Brown, J. Churcher, M. Gluck, B. Naylor. 2011. Effectiveness Monitoring of Forest Management Guides: Strategic Direction. Information Paper CNFER IP-006. Ontario Ministry of Natural Resources, Centre for Northern Forest Ecosystem Research, Thunder Bay, Ontario, Canada. 18pp.

Rempel, R.S., B.J. Naylor, P.C. Elkie, J. Baker, J. Churcher, M.J. Gluck. An indicator system to assess ecological integrity of managed forests. Ecological Indicators, 60 (2016), pp. 860-869.

Rowe, J.S. and J.W. Sheard. 1981 Ecological Land Classification: a survey approach. Environmental Management 5:451-64.

Safford, H.D., G.D. Hayward, N.E. Heller and J.A. Wiens. 2012. Historic ecology, climate change, and resource management: Can the past still inform the future? In *Historical variation in conservation and natural resource management*, First Edition, Edited by John A. Wiens, Gregory D. Hayward, Hugh D. Safford and Catherine M. Giffen. (pp. 47-62). 2012. John Wiley and Sons.

Schindler, D. E. and R. Hilborn. 2015. Prediction, precaution, and policy under global change. *Science* 347:953-954.

Spittlehouse, D.L. 2005. Integrating climate change adaptation into forest management. *The Forestry Chronicle* 81:91-95.

Ter-Mikaelian, M.T., S.J. Colombo, and J. Chen. 2008. Fact and fantasy about forest carbon. *For. Chron.* 84: 166-171.

Varrin, R., J. Bowman, and P.A. Gray. 2007. The known and potential effects of climate change on biodiversity in Ontario's terrestrial ecosystems: case studies and recommendations for adaptation. *Climate Change Research Report CCRR-09*. Queen's Printer for Ontario, Toronto, ON.

Walters C. 1986. *Adaptive Management of Renewable Resources*. Macmillan Publishing Co., New York.

6 Glossary

Area of concern (AOC): A geographic area established for an identified value that may be affected by forest management activities.

Best management practice: A component of a guide that suggests a practice or strategy to help implement the overall purpose of the standards and guidelines.

Continuous caribou distribution: Area of Ontario occupied by caribou, where individuals and local populations freely intermingle and mix, and where there are no geographic or human-caused barriers preventing the genetic interchange of populations.

Deer emphasis area (DEA): Large landscape patches with objectives to emphasize deer habitat.

Dynamic caribou habitat schedule (DCHS): A long-term plan for the provision of sustainable year-round caribou habitat in very large, interconnected habitat tracts, that is implemented through long-term strategies and operational plans for roads, forest harvesting and forest renewal within acceptable limits of habitat supply and population persistence.

Guideline: Mandatory direction that may require professional expertise, local knowledge or Indigenous knowledge for it to be applied appropriately at the local level.

Interquartile Range (IQR): between the first and third quartile (i.e., middle 50% of the sample).

Judicious: reasonable, fair and lawful, as determined by the forest management planning team, with consideration of input from all planning team members.

Landscape: For the purposes of the Landscape Guide, an area covering hundreds of thousands to tens of thousands of square kilometres, roughly equivalent to ecoregions.

Landscape Scripting Language (LSL): Program used to measure pattern (i.e., texture, patch size) indicators in Ontario's Landscape Tool.

Large landscape patches (LLP): An area identified to meet specific forest biodiversity objectives that may include specific management actions (e.g., moose emphasis areas, deer emphasis areas, dynamic caribou habitat schedule blocks).

Management unit (MU): Unless otherwise specified, An area of the forest designated under section 7 of the *Crown Forest Sustainability Act*, 1994.

Milestone: Directional statements (e.g., maintain, increase, or decrease) for expected movement toward desirable levels from the present condition (i.e., plan start) over the short (0-10 years), medium (0-20 years) and long term (0-100 years).

Moose emphasis area (MEA): Large landscape patches with objectives to emphasize moose habitat.

Ontario's Landscape Tool (OLT): Computer program that supports implementation of the Landscape Guide by calculating Landscape Guide indicators.

Patch size: For the purposes of the Landscape Guide, a quantitative measure of homogenous forest composition and structure in the landscape matrix patch size classes and measured using the Landscape Scripting Language quantification techniques in Ontario's Landscape Tool.

Pattern indicators: Measurements (i.e., texture, patch size) of the arrangement of forest structure and/or composition.

Simulated range of natural variation (SRNV): Quantitative estimates of the landscape structure, composition and pattern that might arise from natural disturbances and landscape patterns, derived from simulations and pre-industrial condition estimates.

Standard: Mandatory direction that provides precise direction.

Strategic landscape map (SLM): A management unit map with large landscape patches identified.

Texture: For the purposes of the Landscape Guide, a quantitative measure of the landscape matrix represented by concentration classes and measured using LSL quantification techniques in Ontario's Landscape Tool.

Appendix A: List of management units within the Boreal Landscape Guide Regions, as of April 1, 2025.

Forest Management Unit	Landscape Guide Region
Dryden Forest	3S/4S
Kenora Forest	3S/4S
Lac Seul Forest	3S/4S
Red Lake Forest	3S/4S
Trout Lake Forest	3S/4S
Wabigoon Forest	3S/4S
Whiskey Jack Forest	3S/4S
Whitefeather Forest	3S/4S
Boundary Waters Forest	4W
Dog River-Matawin Forest	4W
Lakehead Forest	4W
Black Spruce Forest	3W
Caribou Forest	3W
English River forest	3W
Kenogami Forest	3W
Lake Nipigon Forest	3W
Ogoki Forest	3W
Pic Forest	3W
Wabadowgang Noopming Forest	3W
Abitibi River Forest	3E
Gordon Cosens Forest	3E
Hearst Forest	3E
Missinaibi Forest	3E
Nagagami Forest	3E
Pineland Forest	3E
Romeo Malette Forest	3E
Spanish Forest	3E
Timiskaming forest	3E
White River Forest	3E

Appendix B: Milestone table templates

Table A1: Milestone table template for Landscape Guide Regions 3S/4S, 4W, and 3W. Options for the blank “Directional Statement” column include: “Maintain within the IQR”, “Increase and maintain within the IQR”, and “Decrease and maintain within the IQR”. Options for the blank “Short-term”, “Medium-term” and “Long-term” columns are “Maintain”, “Increase”, and “Decrease”. Please see the Validating and Revising Milestone Technical Note And Milestone Repository for the most current versions of milestone tables for each management unit.

Objective category	Landscape Guide Indicator Group	Landscape Guide Indicator	Units of measure	Directional Statement	Short-term (0-10 years) milestone	Medium-term (0-20 years) milestone	Long-term (0-100 years) milestone
Structure and Composition	Landscape classes	Mature and late balsam fir mixed	Area (ha)				
Structure and Composition	Landscape classes	Mature and late lowland spruce and low other conifer	Area (ha)				
Structure and Composition	Landscape classes	Mature and late conifer and conifer mixedwood	Area (ha)				
Structure and Composition	Landscape classes	Mature and late hardwood and hardwood mixedwood	Area (ha)				
Structure and Composition	Old growth forest	Old growth forest by Landscape Guide forest unit or appropriate grouping	Area (ha)				
Structure and Composition	Forest Unit Groupings	All ages red and white pine forest units	Area (ha)	Increase to pre-industrial condition estimate			
Structure and Composition	Forest Unit Groupings	Upland pine (PjDom, PjMx1) and spruce (SbDom, SbMx1) forest	Area (ha)				
Structure and Composition	Young forest	Young forest	Area (ha)	Move towards and/or maintain within the IQR	Move towards or maintain as applicable	Move towards or maintain as applicable	Move towards or maintain as applicable
Structure and Composition	Individual forest units	Individual Landscape Guide forest units	Area (ha)	Move towards and/or maintain within the IQR	Move towards or maintain as applicable	Move towards or maintain as applicable	Move towards or maintain as applicable

Objective category	Landscape Guide Indicator Group	Landscape Guide Indicator	Units of measure	Directional Statement	Short-term (0-10 years) milestone	Medium-term (0-20 years) milestone	Long-term (0-100 years) milestone
Pattern	Texture of mature and old forest	Texture of mature and old forest	500 and 5,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean	Move towards mean	N/A
Pattern	Young forest patch size	Young forest patch size	Patch size frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean	Move towards mean	N/A
Habitat	Habitat for caribou within local population range(s)	Refuge habitat*	Area (ha)				
Habitat	Habitat for caribou within local population range(s)	Winter used and preferred habitat*	Area (ha)				
Habitat	Habitat for caribou within local population range(s)	Texture/arrangement of winter habitat*	6,000 and 30,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean focusing on 60% and greater proportion classes	Move towards mean focusing on 60% and greater proportion classes	Move towards mean focusing on 60% and greater proportion classes
Habitat	Habitat for caribou within local population range(s)	Texture/arrangement of refuge habitat*	6,000 and 30,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean focusing on 60% and greater proportion classes	Move towards mean focusing on 60% and greater proportion classes	Move towards mean focusing on 60% and greater proportion classes

* Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution

Table A2: Milestone table template for Landscape Guide Region 3E. Options for the blank “Directional Statement” column include: “Maintain within the IQR”, “Increase and maintain within the IQR”, and “Decrease and maintain within the IQR”. Options for the blank “Short-term”, “Medium-term” and “Long-term” columns are “Maintain”, “Increase”, and “Decrease”. Please see the Validating and Revising Milestone Technical Note And Milestone Repository for the most current versions of milestone tables for each management unit.

Objective category	Landscape Guide Indicator Group	Landscape Guide Indicator	Units of measure	Directional Statement	Short-term (0-10 years) milestone	Medium-term (0-20 years) milestone	Long-term (0-100 years) milestone
Structure and Composition	Landscape classes	Immature and older pine	Area (ha)				
Structure and Composition	Landscape classes	Mature and older upland conifer	Area (ha)				
Structure and Composition	Landscape classes	Immature and older hardwood and immature mixedwood	Area (ha)				
Structure and Composition	Landscape classes	Mature and older mixedwood	Area (ha)				
Structure and Composition	Landscape classes	Mature and older lowland conifer	Area (ha)				
Structure and Composition	Old growth forest	Old growth forest by Landscape Guide forest unit or appropriate grouping	Area (ha)				
Structure and Composition	Forest Unit Groupings	All ages red and white pine forest units (PR1, PW1, PRW)	Area (ha)	Increase to pre-industrial condition			
Structure and Composition	Forest Unit Groupings	All ages pine conifer (PJ1 and PJ2)	Area (ha)				
Structure and Composition	Forest Unit Groupings	All ages upland conifer (SF1 and SP1)	Area (ha)				
Structure and Composition	Forest Unit Groupings	All ages lowland conifer (SB1 and LC1)	Area (ha)				
Structure and Composition	Young forest	Young forest	Area (ha)	Move towards and/or maintain within the IQR	Move towards or maintain as applicable	Move towards or maintain as applicable	Move towards or maintain as applicable

Objective category	Landscape Guide Indicator Group	Landscape Guide Indicator	Units of measure	Directional Statement	Short-term (0-10 years) milestone	Medium-term (0-20 years) milestone	Long-term (0-100 years) milestone
Structure and Composition	Individual forest units	Individual Landscape Guide forest units	Area (ha)	Move towards and/or maintain within the IQR	Move towards or maintain as applicable	Move towards or maintain as applicable	Move towards or maintain as applicable
Pattern	Texture of mature and old forest	Texture of mature and old forest	500 and 5,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean	Move towards mean	N/A
Pattern	Young forest patch size	Young forest patch size	Patch size frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean	Move towards mean	N/A
Habitat	Caribou habitat	Suitable winter habitat*	Area (ha)				
Habitat	Caribou habitat	Mature conifer*	Area (ha)				
Habitat	Caribou habitat	Texture/arrangement of mature conifer habitat*	6,000 and 30,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean focusing on > 28% classes	Move towards mean focusing on > 28% classes	Move towards mean focusing on > 28% classes
Habitat	Caribou habitat	Texture/arrangement of suitable winter habitat*	6,000 and 30,000 ha hexagon frequency distribution	Move towards and/or maintain within the SRNV	Move towards mean focusing on >75% classes	Move towards mean focusing on >75% classes	Move towards mean focusing on >75% classes

* Caribou habitat indicators are only applied in forest management units that are fully within or intersect the continuous caribou distribution